# Monthly Economic Review

Alberta Government

# MONTHLY ECONOMIC REVIEW

June 2013

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**Current Economic Indicators**
**June 2013**
**Highlights**

**Labour Force:** In May, Alberta's unemployment rate was 4.8%, up from April's 4.4% despite an employment increase of 18,600. The rise in the unemployment rate was largely the result of more people entering the labour force. Saskatchewan had the lowest provincial unemployment rate in May (4.5%) followed by Alberta. Nationally, the unemployment rate was 7.1%. Since May 2012, the number of people employed in Alberta has increased by 48,800 or 2.3%, far outpacing the Canadian growth rate of 1.2%. Sizeable employment gains were noted for professional, scientific and technical services (up 31,300), wholesale trade (up 9,500) and healthcare and social assistance (up 9,100). In April, the number of Employment Insurance (EI) recipients was 5.9% less than the number for April 2012.

**Population:** On April 1, 2013, Alberta's population was 3,965,339, up 33,998 or 3.2% from April 1, 2012. This was the largest provincial population increase and the largest increase Alberta has experienced in the last 30 years. The exceptionally high quarterly growth in Alberta's population was partly the result of an influx of 13,674 net international migrants (immigrants minus emigrants) during the first quarter, the largest first quarter inflow on record. Net interprovincial migration increased by 14.6% to a record high 13,438. Nationally, population rose by 1.1% as compared to April 1, 2012.

**Consumer Spending:** Retail sales in Alberta rose by 6.6% between April 2012 and April 2013 to $6.0 billion. Year-to-date retail sales rose by 5.9% as compared to the same period last year. In May, the number of Alberta homes sold via the Multiple Listing Service increased by 3.2% compared to the same month in 2012. The number of new motor vehicles sold rose by 19.7% in April from the same month of 2012. Albertans paid 2.3% more in May for the goods and services that comprise the Consumer Price Index than they did a year ago.

**Construction:** In May, Alberta urban housing starts rose 23.8%, as compared to May 2012. Year-to-date housing starts rose by 6.4% from the same period in 2012, due to increases in both single starts (up 8.4%) and multiple starts (up 4.8%). Municipalities in Alberta took out $1.5 billion in building permits in April, up 10% from the same month in 2012. On a year-to-date basis, the value of Alberta's building permits rose 22.9% compared to the same period in 2012.

**Manufacturing:** In April, the value of Alberta's manufacturing shipments decreased by 3.8% from April 2012 to $6.0 billion. An increase of 62.6% in wood products manufacturing was not large enough to counter decreases in shipments of machinery (down 8.3%), petroleum and coal products (down 7.7%) and food products (down 5.8%). On a year-to-date basis, manufacturing shipments fell 2.9% from the same period in 2012.

**Exports:** In April 2013, the value of Alberta's merchandise exports rose 1.4% from March 2012 to $8.4 billion. Manufacturing, primary agriculture and mining and energy exports rose 4.7%, 2.2% and 0.4%, respectively.

**Bankruptcies and Incorporations:** In the first quarter of 2013, the numbers of business and consumer bankruptcies fell by 43.8% and 20.5%, respectively, compared with the same period of 2012. In May 2013, the number of business incorporations fell by 2.4% as compared to a year ago.

# CURRENT ECONOMIC INDICATORS

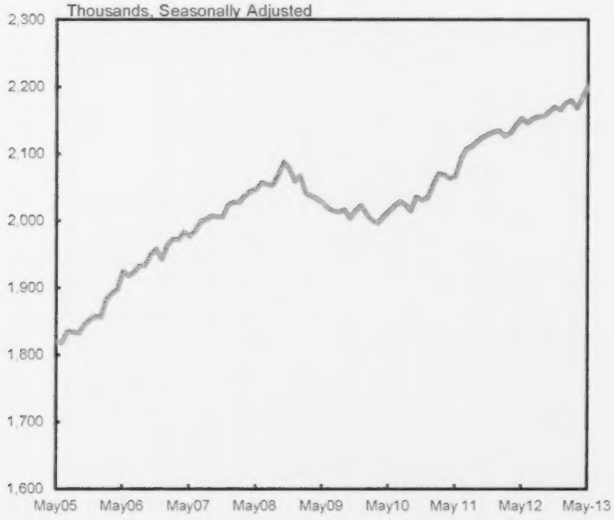
| LABOUR FORCE INDICATORS (seasonally adjusted) | JANUARY - MAY AVERAGE | | | APRIL | | | MAY | | |
|---|---|---|---|---|---|---|---|---|---|
| | 2012 | 2013 | Yearly Change | 2012 | 2013 | Yearly Change | 2012 | 2013 | Yearly Change |
| **Alberta** | | | | | | | | | |
| **Labour Force (000's)** | 2,247.2 | 2,286.3 | 39.1 | 2,252.0 | 2,282.1 | 30.1 | 2,254.2 | 2,313.5 | 59.3 |
| Calgary | 785.5 | 801.6 | 16.1 | 787.3 | 798.7 | 11.4 | 790.7 | 800.2 | 9.5 |
| Edmonton | 714.2 | 735.3 | 21.1 | 714.4 | 732.6 | 18.2 | 720.4 | 737.3 | 16.9 |
| **Employed (000's)** | 2,137.3 | 2,181.2 | 43.9 | 2,142.6 | 2,182.7 | 40.1 | 2,152.5 | 2,201.3 | 48.8 |
| Calgary | 745.5 | 762.2 | 16.8 | 747.6 | 761.4 | 13.8 | 752.0 | 761.3 | 9.3 |
| Edmonton | 677.9 | 703.4 | 25.5 | 677.8 | 700.8 | 23.0 | 685.9 | 704.2 | 18.3 |
| **Employment Rate (%)** | 70.2 | 69.5 | -0.7 | 70.2 | 69.4 | -0.8 | 70.4 | 69.7 | -0.7 |
| Calgary | 71.2 | 70.6 | -0.6 | 71.3 | 70.3 | -1.0 | 71.6 | 70.1 | -1.5 |
| Edmonton | 69.3 | 69.5 | 0.1 | 69.2 | 69.0 | -0.2 | 69.8 | 69.1 | -0.7 |
| **Unemployment (000's)** | 109.9 | 105.1 | -4.8 | 109.4 | 99.4 | -10.0 | 101.8 | 112.2 | 10.4 |
| Calgary | 40.0 | 39.3 | -0.7 | 39.7 | 37.3 | -2.4 | 38.8 | 38.9 | 0.1 |
| Edmonton | 36.3 | 31.9 | -4.4 | 36.6 | 31.9 | -4.7 | 34.5 | 33.1 | -1.4 |
| **Unemployment Rate (%)** | 4.9 | 4.6 | -0.3 | 4.9 | 4.4 | -0.5 | 4.5 | 4.8 | 0.3 |
| Calgary | 5.1 | 4.9 | -0.2 | 5.0 | 4.7 | -0.3 | 4.9 | 4.9 | 0.0 |
| Edmonton | 5.1 | 4.4 | -0.7 | 5.1 | 4.4 | -0.7 | 4.8 | 4.5 | -0.3 |
| **Participation Rate (%)** | 73.8 | 72.8 | -1.0 | 73.8 | 72.5 | -1.3 | 73.7 | 73.3 | -0.4 |
| Calgary | 75.1 | 74.2 | -0.9 | 75.1 | 73.7 | -1.4 | 75.3 | 73.6 | -1.7 |
| Edmonton | 73.1 | 72.6 | -0.5 | 72.9 | 72.1 | -0.8 | 73.3 | 72.4 | -0.9 |

Note: Calgary and Edmonton estimates are 3-month moving averages.

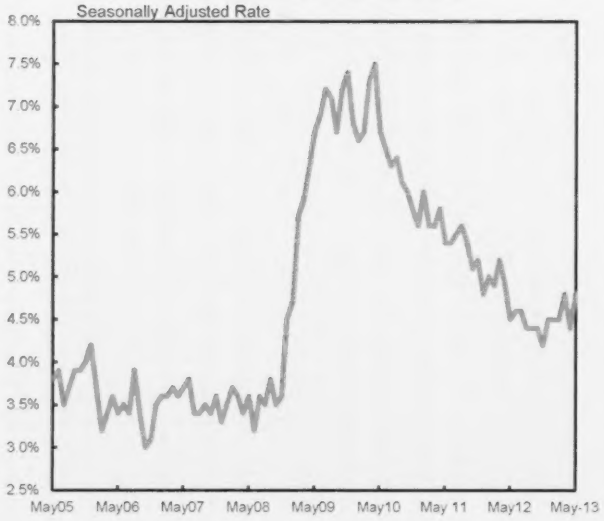
| ADDITIONAL LABOUR FORCE INDICATORS (unadjusted) | JANUARY - MAY AVERAGE | | | APRIL | | | MAY | | |
|---|---|---|---|---|---|---|---|---|---|
| | 2012 | 2013 | Yearly Change | 2012 | 2013 | Yearly Change | 2012 | 2013 | Yearly Change |
| **Alberta** | | | | | | | | | |
| **Male Unemployment Rate (%)** | 5.2 | 4.7 | -0.5 | 5.4 | 4.9 | -0.5 | 4.5 | 5.2 | 0.0 |
| **Female Unemployment Rate (%)** | 4.7 | 4.7 | 0.0 | 4.6 | 4.0 | -0.6 | 4.6 | 4.6 | 0.0 |
| **Youth Unemployment Rate (%)** | 8.9 | 9.3 | 0.5 | 8.9 | 9.2 | 0.3 | 8.9 | 11.1 | 2.2 |
| **Working Age Population (000's)** | 3,044.3 | 3,137.4 | 93.2 | 3,050.5 | 3,145.7 | 95.2 | 3,058.4 | 3,156.1 | 97.7 |
| Calgary | 1,046.4 | 1,079.9 | 33.5 | 1,048.1 | 1,083.0 | 34.9 | 1,050.7 | 1,086.7 | 36.0 |
| Edmonton | 977.5 | 1,012.7 | 35.2 | 979.6 | 1,015.6 | 36.0 | 982.4 | 1,019.0 | 36.6 |
| **Employed (000's)** | 2,123.3 | 2,167.8 | 44.5 | 2,118.5 | 2,157.3 | 38.8 | 2,172.1 | 2,223.1 | 51.0 |
| Full-time | 1,758.6 | 1,824.1 | 65.5 | 1,740.4 | 1,824.2 | 83.8 | 1,814.5 | 1,879.1 | 64.6 |
| Part-time | 364.8 | 343.8 | -21.0 | 378.1 | 333.0 | -45.1 | 357.6 | 344.0 | -13.6 |

Note: Calgary and Edmonton estimates are 3-month moving averages.

## EMPLOYMENT




## UNEMPLOYMENT RATE



| INDUSTRY LABOUR FORCE (unadjusted) | JANUARY - MAY AVERAGE | | | APRIL | | | MAY | | |
|---|---|---|---|---|---|---|---|---|---|
| | 2012 | 2013 | Yearly Change | 2012 | 2013 | Yearly Change | 2012 | 2013 | Yearly Change |
| Alberta | | | | | | | | | |
| **Agriculture** | | | | | | | | | |
| Unemployment Rate (%) | 2.9 | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| Employed (000's) | 53.8 | 62.5 | 8.7 | 52.1 | 63.0 | 10.9 | 62.6 | 71.3 | 8.7 |
| **Mining and Oil and Gas Extraction** | | | | | | | | | |
| Unemployment Rate (%) | 3.2 | 4.3 | 1.2 | 3.7 | 6.4 | 2.7 | 3.7 | 5.7 | 2.0 |
| Employed (000's) | 174.3 | 163.2 | -11.1 | 177.8 | 163.7 | -14.1 | 179.6 | 164.7 | -14.9 |
| **Construction** | | | | | | | | | |
| Unemployment Rate (%) | 5.4 | 5.5 | 0.1 | 4.3 | 5.4 | 1.1 | 3.8 | 4.9 | 1.1 |
| Employed (000's) | 216.5 | 221.6 | 5.1 | 216.6 | 221.1 | 4.5 | 230.0 | 238.8 | 8.8 |
| **Manufacturing** | | | | | | | | | |
| Unemployment Rate (%) | 2.7 | 4.6 | 1.9 | 1.7 | 4.9 | 3.2 | 2.5 | 5.1 | 2.6 |
| Employed (000's) | 132.6 | 138.7 | 6.1 | 136.8 | 136.4 | -0.4 | 141.9 | 135.9 | -6.0 |
| **Wholesale Trade** | | | | | | | | | |
| Unemployment Rate (%) | 2.9 | 2.3 | -0.6 | 3.1 | n/a | n/a | 3.7 | 2.9 | -0.8 |
| Employed (000's) | 81.4 | 86.8 | 5.4 | 77.1 | 89.7 | 12.6 | 77.8 | 87.3 | 9.5 |
| **Retail Trade** | | | | | | | | | |
| Unemployment Rate (%) | 4.3 | 3.9 | -0.4 | 3.0 | 3.4 | 0.4 | 5.0 | 3.5 | -1.5 |
| Employed (000's) | 243.0 | 232.3 | -10.7 | 244.9 | 224.8 | -20.1 | 236.2 | 237.4 | 1.2 |
| **Transportation and Warehousing** | | | | | | | | | |
| Unemployment Rate (%) | 3.6 | 3.2 | -0.4 | 2.3 | 2.2 | -0.1 | n/a | 2.6 | n/a |
| Employed (000's) | 110.2 | 115.0 | 4.8 | 110.0 | 113.3 | 3.3 | 115.0 | 114.1 | -0.9 |
| **Finance, Insurance, Real Estate and Leasing** | | | | | | | | | |
| Unemployment Rate (%) | 3.1 | 2.1 | -0.9 | 2.2 | 2.1 | -0.1 | n/a | 2.4 | n/a |
| Employed (000's) | 95.8 | 112.7 | 16.9 | 100.6 | 110.9 | 10.3 | 95.6 | 107.5 | 11.9 |
| **Professional, Scientific and Technical Services** | | | | | | | | | |
| Unemployment Rate (%) | 2.8 | 2.0 | -0.8 | 3.9 | 2.3 | -1.6 | 3.6 | 3.0 | -0.6 |
| Employed (000's) | 155.7 | 172.5 | 16.8 | 153.4 | 177.2 | 23.8 | 154.2 | 185.5 | 31.3 |
| **Business, Building and Other Support Services** | | | | | | | | | |
| Unemployment Rate (%) | 5.9 | 8.5 | 2.6 | 6.1 | 9.1 | 3.0 | 5.6 | 10.0 | 4.4 |
| Employed (000's) | 70.3 | 71.4 | 1.1 | 67.6 | 66.3 | -1.3 | 76.2 | 77.4 | 1.2 |
| **Educational Services** | | | | | | | | | |
| Unemployment Rate (%) | 1.7 | 1.7 | 0.0 | 1.1 | 2.1 | 1.0 | n/a | 2.2 | n/a |
| Employed (000's) | 132.9 | 139.0 | 6.1 | 134.2 | 141.2 | 7.0 | 136.6 | 139.5 | 2.9 |
| **Health Care and Social Assistance** | | | | | | | | | |
| Unemployment Rate (%) | 1.8 | 1.5 | -0.4 | 2.3 | 1.1 | -1.2 | 2.4 | 1.0 | -1.4 |
| Employed (000's) | 231.3 | 236.0 | 4.6 | 225.9 | 239.2 | 13.3 | 224.4 | 233.5 | 9.1 |
| **Information, Culture and Recreation** | | | | | | | | | |
| Unemployment Rate (%) | 4.8 | 5.3 | 0.5 | 5.9 | 4.6 | -1.3 | 4.8 | 4.0 | -0.8 |
| Employed (000's) | 72.5 | 73.1 | 0.6 | 68.5 | 68.1 | -0.4 | 73.2 | 77.5 | 4.3 |
| **Accommodation and Food Services** | | | | | | | | | |
| Unemployment Rate (%) | 4.7 | 4.9 | 0.2 | 4.5 | 5.3 | 0.8 | 2.3 | 4.8 | 2.5 |
| Employed (000's) | 136.3 | 127.9 | -8.4 | 137.1 | 127.2 | -9.9 | 145.2 | 133.7 | -11.5 |
| **Other Services** | | | | | | | | | |
| Unemployment Rate (%) | 2.9 | 2.7 | -0.2 | 4.9 | 1.9 | -3.0 | na | 2.3 | n/a |
| Employed (000's) | 106.2 | 107.2 | 1.0 | 106.9 | 105.9 | -1.0 | 106.7 | 108.1 | 1.4 |
| **Public Administration** | | | | | | | | | |
| Unemployment Rate (%) | 2.8 | 1.9 | -0.9 | n/a | n/a | n/a | na | n/a | n/a |
| Employed (000's) | 88.3 | 87.7 | -0.6 | 87.5 | 87.6 | 0.1 | 93.3 | 92.9 | -0.4 |

NOTE: "n/a" is reported in instances of insufficient response

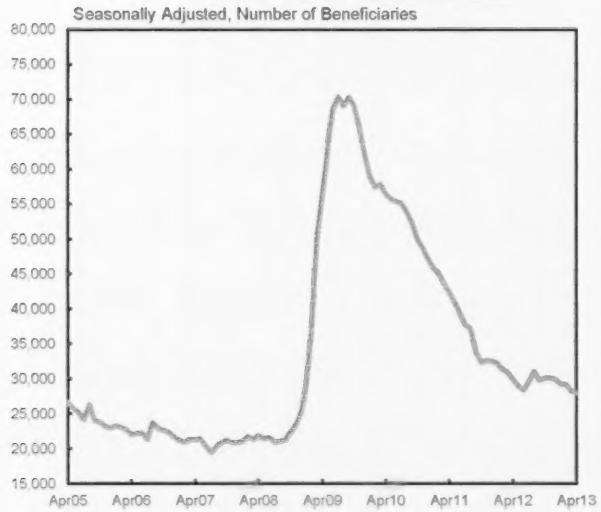
| EMPLOYMENT INSURANCE | JANUARY - APRIL AVERAGE 2012 | 2013 | Per cent Change | MARCH 2012 | 2013 | Per cent Change | APRIL 2012 | 2013 | Per cent Change |
|---|---|---|---|---|---|---|---|---|---|
| Alberta | | | | | | | | | |
| Number of Recipients, seasonally adj. | 31,100 | 28,673 | -7.8 | 30,910 | 28,170 | -8.9 | 29,910 | 28,160 | -5.9 |

| WAGES AND SALARIES ($000,000) | JANUARY - MARCH 2012 | 2013 | Per cent Change | FEBRUARY 2012 | 2013 | Per cent Change | MARCH 2012 | 2013 | Per cent Change |
|---|---|---|---|---|---|---|---|---|---|
| Alberta | | | | | | | | | |
| Total, seasonally adjusted | 32,109 | 34,704 | 8.1 | 10,683 | 11,595 | 8.5 | 10,817 | 11,637 | 7.6 |

| AVERAGE WEEKLY EARNINGS ALL EMPLOYEES | JANUARY - MARCH AVERAGE 2012 | 2013 | Per cent Change | FEBRUARY 2012 | 2013 | Per cent Change | MARCH 2012 | 2013 | Per cent Change |
|---|---|---|---|---|---|---|---|---|---|
| Alberta | | | | | | | | | |
| $/week, seasonally adjusted | 1,055 | 1,098 | 4.0 | 1,052 | 1,100 | 4.5 | 1,062 | 1,111 | 4.6 |

| MIGRATION | JANUARY - DECEMBER 2011 | 2012 | Per cent Change | OCTOBER - DECEMBER 2011 | 2012 | Per cent Change | JANUARY - MARCH 2012 | 2013 | Per cent Change |
|---|---|---|---|---|---|---|---|---|---|
| Alberta | | | | | | | | | |
| International | | | | | | | | | |
| Immigration | 30,965 | 36,064 | 16.5 | 7,690 | 9,081 | 18.1 | 7,520 | 8,084 | 7.5 |
| Emigration | 6,910 | 6,954 | 0.6 | 1,556 | 1,567 | 0.7 | 1,295 | 1,303 | 0.6 |
| Returning Canadians | 3,987 | 3,987 | 0.0 | 706 | 706 | 0.0 | 672 | 672 | 0.0 |
| Temporarily abroad | 3,342 | 3,334 | -0.2 | 791 | 791 | 0.0 | 728 | 728 | 0.0 |
| Net Non-Permanent Residents | 2,959 | 10,497 | 254.7 | (149) | (1,133) | n/a | 2,440 | 6,949 | 184.8 |
| Net international migration | 27,659 | 40,260 | 45.6 | 5,900 | 6,296 | 6.7 | 8,609 | 13,674 | 58.8 |
| Interprovincial | | | | | | | | | |
| In-migration | 73,643 | 102,183 | 38.8 | 16,053 | 19,910 | 24.0 | 24,177 | 26,714 | 10.5 |
| Out-migration | 58,629 | 56,465 | -3.7 | 10,931 | 8,377 | -23.4 | 12,451 | 13,276 | 6.6 |
| Net Interprovincial migration | 15,014 | 45,718 | 204.5 | 5,122 | 11,533 | 125.2 | 11,726 | 13,438 | 14.6 |

## EMPLOYMENT INSURANCE




## AVERAGE WEEKLY EARNINGS

| RETAIL TRADE ($000,000) | JANUARY - APRIL 2012 | JANUARY - APRIL 2013 | JANUARY - APRIL Per cent Change | MARCH 2012 | MARCH 2013 | MARCH Per cent Change | APRIL 2012 | APRIL 2013 | APRIL Per cent Change |
|---|---|---|---|---|---|---|---|---|---|
| **Alberta** | | | | | | | | | |
| **Total All Stores, seasonally adjusted** | 22,407 | 23,734 | 5.9 | 5,613 | 5,898 | 5.1 | 5,624 | 5,995 | 6.6 |
| Motor and Recreational Vehicles | 5,414 | 6,223 | 14.9 | 1,500 | 1,579 | 5.2 | 1,531 | 1,905 | 24.4 |
| Gasoline Service Stations | 2,834 | 2,899 | 2.3 | 762 | 793 | 4.1 | 720 | 725 | 0.7 |
| Furniture, Furnishings, Electronics | 1,465 | 1,486 | 1.4 | 395 | 384 | -2.7 | 366 | 384 | 4.9 |
| Building and Outdoor Home Supplies | 915 | 1,000 | 9.2 | 234 | 246 | 5.4 | 263 | 298 | 13.4 |
| Food and Beverage | 4,174 | 4,213 | 0.9 | 1,136 | 1,125 | -0.9 | 1,048 | 1,054 | 0.6 |
| Pharmacies and Personal Care | 939 | 957 | 1.9 | 239 | 249 | 4.4 | 233 | 244 | 4.6 |
| Clothing and Accessories | 1,069 | 1,128 | 5.5 | 297 | 302 | 1.7 | 299 | 315 | 5.4 |
| General Merchandise | 2,503 | 2,538 | 1.4 | 657 | 671 | 2.2 | 692 | 694 | 0.2 |
| Miscellaneous Retailers | 457 | 509 | 11.4 | 123 | 131 | 6.8 | 122 | 138 | 12.8 |

Note: The Total All Stores series is seasonally adjusted; the sales by store type series are not seasonally adjusted.

| FOOD SERVICES AND DRINKING PLACES RECEIPTS ($000,000) | JANUARY - MARCH 2012 | JANUARY - MARCH 2013 | JANUARY - MARCH Per cent Change | FEBRUARY 2012 | FEBRUARY 2013 | FEBRUARY Per cent Change | MARCH 2012 | MARCH 2013 | MARCH Per cent Change |
|---|---|---|---|---|---|---|---|---|---|
| **Alberta** | | | | | | | | | |
| **Total, seasonally adjusted** | 1,889 | 1,985 | 5.1 | 627 | 666 | 6.3 | 635 | 661 | 4.1 |

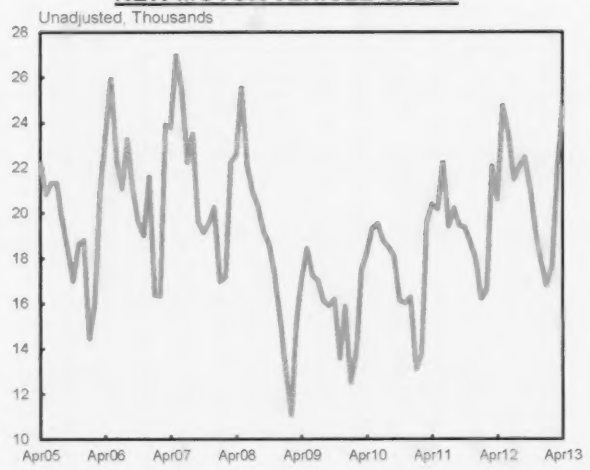
| NEW MOTOR VEHICLE SALES | JANUARY - APRIL 2012 | JANUARY - APRIL 2013 | JANUARY - APRIL Per cent Change | MARCH 2012 | MARCH 2013 | MARCH Per cent Change | APRIL 2012 | APRIL 2013 | APRIL Per cent Change |
|---|---|---|---|---|---|---|---|---|---|
| **Alberta** | | | | | | | | | |
| **Total Number Sold, unadjusted** | 75,455 | 81,136 | 7.5 | 22,061 | 22,032 | -0.1 | 20,591 | 24,647 | 19.7 |
| Passenger Vehicles | 18,353 | 18,897 | 3.0 | 5,589 | 5,092 | -8.9 | 5,232 | 6,042 | 15.5 |
| Trucks | 57,102 | 62,239 | 9.0 | 16,472 | 16,940 | 2.8 | 15,359 | 18,605 | 21.1 |

Note: Trucks include minivans, sport-utility vehicles, light and heavy trucks, vans and buses regardless of their intended use. Passenger vehicles also include taxis and rental cars.

| WHOLESALE TRADE ($000,000) | JANUARY - APRIL 2012 | JANUARY - APRIL 2013 | JANUARY - APRIL Per cent Change | MARCH 2012 | MARCH 2013 | MARCH Per cent Change | APRIL 2012 | APRIL 2013 | APRIL Per cent Change |
|---|---|---|---|---|---|---|---|---|---|
| **Alberta** | | | | | | | | | |
| **Total All Merchants, seasonally adjusted** | 25,182 | 25,908 | 2.9 | 6,204 | 6,367 | 2.6 | 6,487 | 6,457 | -0.5 |

## RETAIL AND WHOLESALE TRADE

## NEW MOTOR VEHICLE SALES



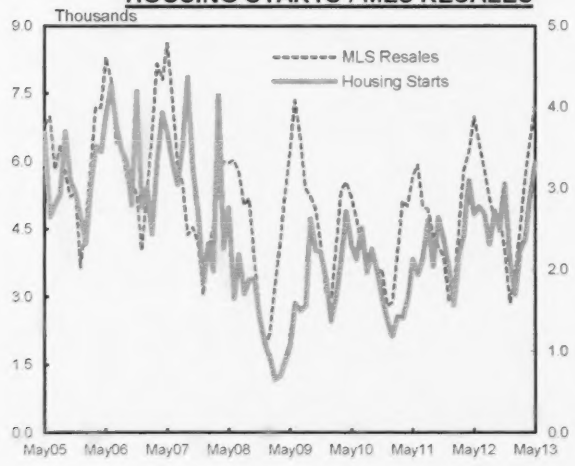
| MULTIPLE LISTING SERVICE (MLS) HOUSING RESALES | JANUARY - MAY | | | APRIL | | | MAY | | |
|---|---|---|---|---|---|---|---|---|---|
| | 2012 | 2013 | Per cent Change | 2012 | 2013 | Per cent Change | 2012 | 2013 | Per cent Change |
| **Alberta** | | | | | | | | | |
| **Total (number)** | 26,534 | 27,313 | 2.9 | 6,191 | 6,501 | 5.0 | 6,984 | 7,209 | 3.2 |
| Calgary | 11,770 | 12,524 | 6.4 | 2,720 | 3,003 | 10.4 | 2,982 | 3,247 | 8.9 |
| Edmonton | 7,813 | 8,010 | 2.5 | 1,874 | 1,838 | -1.9 | 2,156 | 2,151 | -0.2 |
| **Total Value ($000,000)** | 9,651 | 10,378 | 7.5 | 2,265 | 2,463 | 8.8 | 2,617 | 2,781 | 6.3 |
| Calgary | 4,851 | 5,450 | 12.3 | 1,129 | 1,290 | 14.3 | 1,281 | 1,431 | 11.7 |
| Edmonton | 2,625 | 2,756 | 5.0 | 631 | 642 | 1.7 | 748 | 755 | 0.9 |

| HOUSING STARTS (urban) | JANUARY - MAY | | | APRIL | | | MAY | | |
|---|---|---|---|---|---|---|---|---|---|
| | 2012 | 2013 | Per cent Change | 2012 | 2013 | Per cent Change | 2012 | 2013 | Per cent Change |
| **Alberta** | | | | | | | | | |
| **Total** | 11,955 | 12,720 | 6.4 | 3,101 | 2,928 | -5.6 | 2,684 | 3,323 | 23.8 |
| Single Detached | 5,525 | 5,984 | 8.3 | 1,352 | 1,340 | -0.9 | 1,337 | 1,362 | 1.9 |
| All Others* | 6,430 | 6,736 | 4.8 | 1,749 | 1,588 | -9.2 | 1,347 | 1,961 | 45.6 |
| **Calgary** | 5,860 | 4,650 | -20.6 | 1,711 | 1,067 | -37.6 | 949 | 1,078 | 13.6 |
| **Edmonton** | 4,418 | 6,216 | 40.7 | 967 | 1,503 | 55.4 | 1,246 | 1,864 | 49.6 |

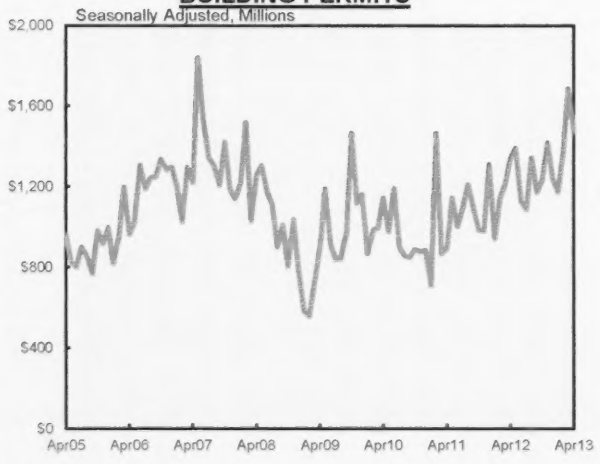
* Includes: two-family, row, and apartment dwellings

| BUILDING PERMITS ($000,000) | JANUARY - APRIL | | | MARCH | | | APRIL | | |
|---|---|---|---|---|---|---|---|---|---|
| | 2012 | 2013 | Per cent Change | 2012 | 2013 | Per cent Change | 2012 | 2013 | Per cent Change |
| **Alberta** | | | | | | | | | |
| **Total Value, seasonally adjusted** | 4,641.5 | 5,704.9 | 22.9 | 1,214.2 | 1,683.4 | 38.6 | 1,338.9 | 1,472.9 | 10.0 |
| **Total Value, unadjusted** | 4,310.2 | 5,316.1 | 23.3 | 1,210.0 | 1,639.9 | 35.5 | 1,372.8 | 1,534.0 | 11.7 |
| Calgary | 1,828.3 | 2,172.8 | 18.8 | 459.5 | 545.6 | 18.7 | 699.3 | 790.6 | 13.1 |
| Edmonton | 1,321.3 | 1,967.0 | 48.9 | 379.6 | 841.0 | 121.6 | 299.4 | 344.6 | 15.1 |
| **Residential** | 2,337.4 | 2,704.9 | 15.7 | 705.6 | 783.5 | 11.0 | 677.4 | 815.1 | 20.3 |
| Calgary | 999.2 | 1,148.0 | 14.9 | 286.2 | 386.5 | 35.1 | 301.9 | 348.7 | 15.5 |
| Edmonton | 847.3 | 1,045.2 | 23.4 | 261.0 | 275.5 | 5.5 | 185.7 | 250.0 | 34.6 |
| **Industrial** | 422.1 | 400.3 | -5.1 | 126.7 | 100.5 | -20.6 | 141.0 | 132.2 | -6.2 |
| Calgary | 63.1 | 103.1 | 63.3 | 30.1 | 11.3 | -62.4 | 22.0 | 48.3 | 119.2 |
| Edmonton | 86.4 | 64.1 | -25.8 | 20.6 | 15.8 | -23.3 | 7.4 | 17.4 | 133.9 |
| **Commercial** | 1,314.5 | 1,507.1 | 14.7 | 331.2 | 241.6 | -27.1 | 497.5 | 518.1 | 4.1 |
| Calgary | 653.0 | 838.2 | 28.4 | 123.5 | 124.4 | 0.7 | 335.1 | 380.0 | 13.4 |
| Edmonton | 317.2 | 341.4 | 7.6 | 86.9 | 66.6 | -23.4 | 93.0 | 76.5 | -17.8 |
| **Institutional/Government** | 236.2 | 703.8 | 198.0 | 46.5 | 514.4 | n/a | 56.9 | 68.6 | 20.5 |
| Calgary | 112.9 | 83.4 | -26.1 | 19.6 | 23.4 | 19.1 | 40.3 | 13.6 | -66.2 |
| Edmonton | 70.4 | 516.3 | 633.6 | 11.1 | 483.1 | n/a | 13.2 | 0.8 | -94.0 |

**HOUSING STARTS / MLS RESALES**




**BUILDING PERMITS**

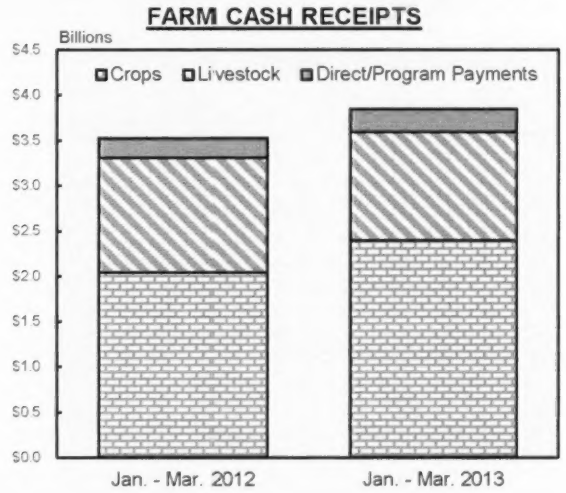


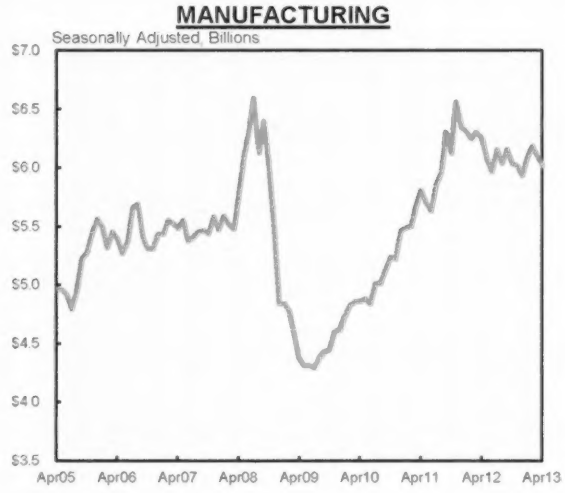
| MANUFACTURING (Value of shipments of goods of own manufacture $000,000) | JANUARY - APRIL | | | MARCH | | | APRIL | | |
|---|---|---|---|---|---|---|---|---|---|
| | 2012 | 2013 | Per cent Change | 2012 | 2013 | Per cent Change | 2012 | 2013 | Per cent Change |
| **Alberta** | | | | | | | | | |
| **Total, seasonally adjusted** | 25,117.4 | 24,393.9 | -2.9 | 6,304.0 | 6,100.9 | -3.2 | 6,257.5 | 6,018.6 | -3.8 |
| **Total, unadjusted** | 24,735.0 | 24,018.2 | -2.9 | 6,706.4 | 6,330.7 | -5.6 | 5,937.6 | 5,868.9 | -1.2 |
| Food Products | 3,892.5 | 3,832.3 | -1.5 | 1,064.6 | 1,018.3 | -4.4 | 1,027.7 | 967.6 | -5.8 |
| Metal Fabricating | 2,136.3 | 1,991.8 | -6.8 | 610.3 | 506.1 | -17.1 | 477.7 | 489.1 | 2.4 |
| Petroleum & Coal Products | 6,730.9 | 6,577.3 | -2.3 | 1,796.0 | 1,827.8 | 1.8 | 1,471.4 | 1,358.3 | -7.7 |
| Chemicals & Chemical Products | 4,207.6 | 4,042.7 | -3.9 | 1,088.4 | 1,040.7 | -4.4 | 1,051.1 | 1,035.6 | -1.5 |
| Wood Products | 831.3 | 1,226.4 | 47.5 | 230.1 | 315.4 | 37.0 | 217.9 | 354.2 | 62.6 |
| Machinery | 2,917.8 | 2,485.9 | -14.8 | 842.0 | 641.1 | -23.9 | 687.6 | 630.3 | -8.3 |
| Other Manufacturing* | 4,018.6 | 3,861.7 | -3.9 | 1,075.0 | 981.4 | -8.7 | 1,004.4 | 1,033.8 | 2.9 |

*Other Manufacturing is derived residually by deducting the sum of the industries from the total for all manufacturing

| AGRICULTURE Farm Cash Receipts ($000,000) | JANUARY - DECEMBER | | | OCTOBER - DECEMBER | | | JANUARY - MARCH | | |
|---|---|---|---|---|---|---|---|---|---|
| | 2011 | 2012 | Per cent Change | 2011 | 2012 | Per cent Change | 2012 | 2013 | Per cent Change |
| **Alberta** | | | | | | | | | |
| **Total From Operations** | 10,515.3 | 12,001.9 | 14.1 | 2,791.7 | 3,074.8 | 10.1 | 3,520.0 | 3,848.8 | 9.3 |
| **Crops** | 5,177.7 | 6,338.9 | 22.4 | 1,419.3 | 1,663.7 | 17.2 | 2,040.4 | 2,393.3 | 17.3 |
| Wheat, other than Durum | 1,458.0 | 1,877.3 | 28.8 | 415.7 | 552.2 | 32.8 | 435.7 | 663.9 | 52.4 |
| Durum Wheat | 136.0 | 179.5 | 31.9 | 47.8 | 48.4 | 1.1 | 48.1 | 80.2 | 66.5 |
| Barley | 247.6 | 277.4 | 12.0 | 89.1 | 103.9 | 16.7 | 70.1 | 100.2 | 42.9 |
| Canola | 2,626.3 | 3,076.8 | 17.2 | 836.7 | 873.0 | 4.3 | 913.6 | 911.2 | -0.3 |
| **Livestock** | 4,656.4 | 4,893.8 | 5.1 | 1,189.9 | 1,069.7 | -10.1 | 1,265.4 | 1,204.1 | -4.8 |
| Cattle and Calves | 3,214.8 | 3,402.5 | 5.8 | 813.7 | 699.0 | -14.1 | 893.5 | 847.7 | -5.1 |
| Hogs | 416.5 | 412.5 | -1.0 | 109.3 | 99.2 | -9.3 | 110.5 | 99.4 | -10.0 |
| Dairy Products | 504.1 | 520.7 | 3.3 | 129.7 | 129.6 | -0.1 | 134.1 | 127.9 | -4.6 |
| Poultry | 300.7 | 329.9 | 9.7 | 78.6 | 87.2 | 10.9 | 77.0 | 82.0 | 6.5 |
| **Direct/Program Payments** | 681.3 | 769.2 | 12.9 | 182.5 | 341.4 | 87.1 | 214.1 | 251.4 | 17.4 |

Note: Wheat, Durum Wheat and Barley receipts include Canadian Wheat Board payments.



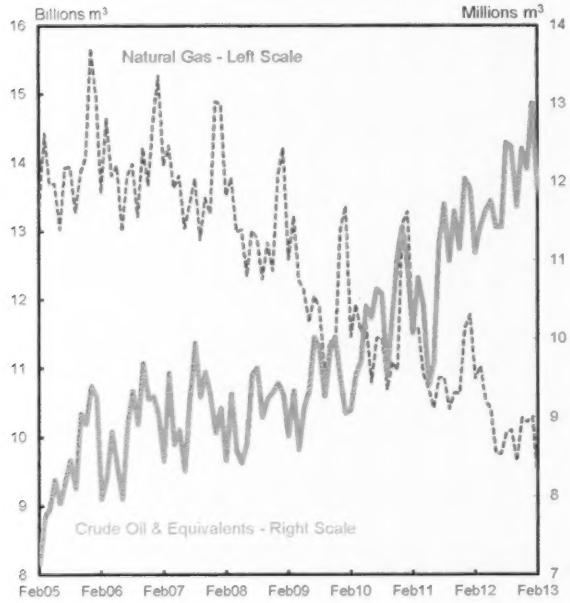
| ENERGY PRODUCTION | JANUARY - FEBRUARY 2012 | 2013 | Per cent Change | JANUARY 2012 | 2013 | Per cent Change | FEBRUARY 2012 | 2013 | Per cent Change |
|---|---|---|---|---|---|---|---|---|---|
| **Alberta** | | | | | | | | | |
| **Natural Gas (million $m^3$)** | 22,625 | 19,690 | -13.0 | 11,774 | 10,286 | -12.6 | 10,851 | 9,405 | -13.3 |
| **Crude Oil and Equivalents* ('000 $m^3$)** | 23,153 | 24,896 | 7.5 | 12,062 | 13,000 | 7.8 | 11,091 | 11,895 | 7.2 |

*Includes Conventional Light/Medium/Heavy, Bitumen, Synthetic, Condensate and Pentanes Plus.

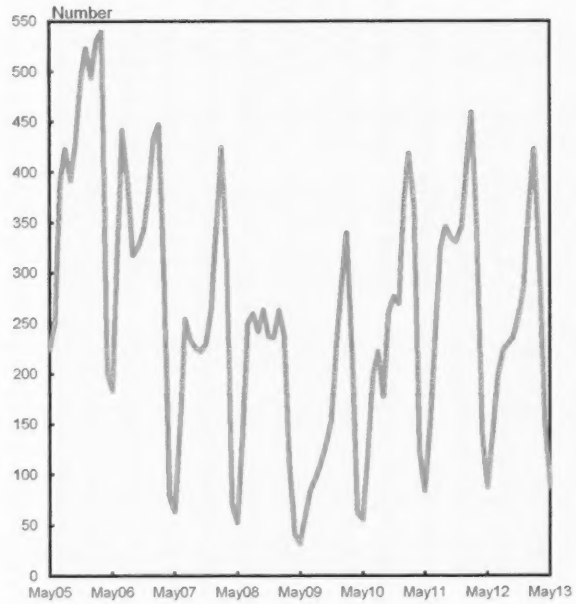
| | JANUARY - MAY AVERAGE 2012 | 2013 | Per cent Change | APRIL 2012 | 2013 | Per cent Change | MAY 2012 | 2013 | Per cent Change |
|---|---|---|---|---|---|---|---|---|---|
| **Alberta** | | | | | | | | | |
| **Rig Counts** | | | | | | | | | |
| Drilling | 285 | 268 | -6.2 | 141 | 155 | 9.9 | 88 | 88 | 0.0 |
| Available | 600 | 614 | 2.3 | 613 | 624 | 1.8 | 613 | 625 | 2.0 |

| ENERGY PRICES | ANNUAL AVERAGES 2011 | 2012 | 2012 MAR | APR | MAY | 2013 MAR | APR | MAY | Annual % Change |
|---|---|---|---|---|---|---|---|---|---|
| **West Texas Intermediate Crude Oil Price** (US$/Barrel) | 95.12 | 94.21 | 106.21 | 103.35 | 94.72 | 92.96 | 92.07 | 95.80 | 1.1 |
| **Natural Gas Reference Price** (C$/GJ) | 3.28 | 2.14 | 1.83 | 1.63 | 1.58 | 2.85 | 3.14 | n/a | 92.6 |

## ENERGY PRODUCTION



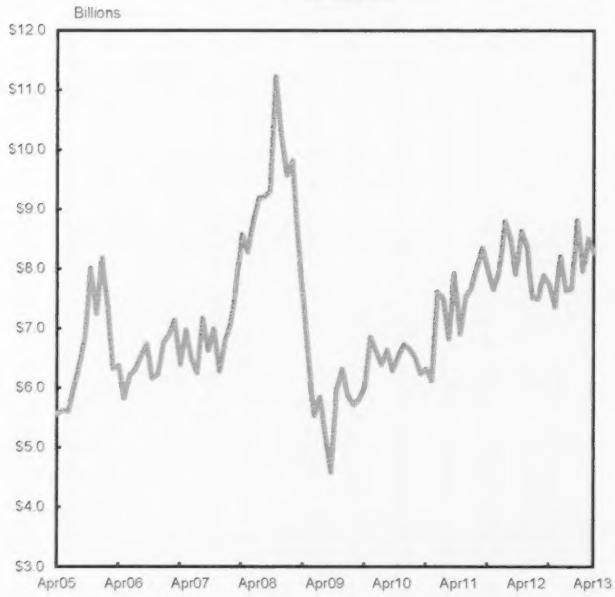

## RIGS DRILLING



| EXPORTS By Industry ($000,000) | JANUARY - APRIL 2012 | JANUARY - APRIL 2013 | JANUARY - APRIL Per cent Change | MARCH 2012 | MARCH 2013 | MARCH Per cent Change | APRIL 2012 | APRIL 2013 | APRIL Per cent Change |
|---|---|---|---|---|---|---|---|---|---|
| **Alberta** | | | | | | | | | |
| **Total - all industries** | 33,398.5 | 33,913.3 | 1.5 | 8,581.2 | 8,706.0 | 1.5 | 8,307.1 | 8,425.5 | 1.4 |
| **Primary Agriculture** | 1,906.0 | 1,966.8 | 3.2 | 510.0 | 537.1 | 5.3 | 491.8 | 502.7 | 2.2 |
| **Mining & Energy** | 23,784.3 | 24,075.4 | 1.2 | 6,003.1 | 5,996.4 | -0.1 | 5,861.3 | 5,886.8 | 0.4 |
| Crude oil | 20,668.5 | 19,874.4 | -3.8 | 5,300.1 | 4,886.8 | -7.8 | 5,248.5 | 4,799.4 | -8.6 |
| Natural Gas and Natural Gas Liquids | 2,787.1 | 3,893.7 | 39.7 | 621.4 | 1,035.9 | 66.7 | 529.4 | 989.1 | 86.8 |
| Other Mining and Energy | 328.6 | 307.3 | -6.5 | 81.6 | 73.7 | -9.7 | 83.5 | 98.3 | 17.7 |
| **Manufacturing** | 7,460.8 | 7,637.0 | 2.4 | 2,004.5 | 2,114.9 | 5.5 | 1,882.1 | 1,969.8 | 4.7 |
| Chemicals, Petroleum & Coal Products | 3,072.9 | 3,422.4 | 11.4 | 858.8 | 939.1 | 9.4 | 746.4 | 897.2 | 20.2 |
| Paper & Wood Products | 707.9 | 754.1 | 6.5 | 180.8 | 208.2 | 15.2 | 193.9 | 206.8 | 6.6 |
| Primary & Fabricated Metal Products | 677.3 | 614.4 | -9.3 | 184.9 | 151.0 | -18.3 | 160.9 | 144.7 | -10.1 |
| Machinery & Transportation Equipment | 1,333.6 | 1,168.2 | -12.4 | 328.1 | 330.9 | 0.8 | 343.0 | 294.0 | -14.3 |
| Food, Feed & Beverage | 1,194.4 | 1,191.1 | -0.3 | 315.5 | 350.3 | 11.0 | 313.1 | 297.8 | -4.9 |
| Other Manufacturing | 474.7 | 486.8 | 2.5 | 136.4 | 135.4 | -0.8 | 124.8 | 129.2 | 3.5 |
| **Other Exports** | 246.7 | 232.8 | -5.6 | 63.5 | 57.2 | -9.8 | 71.7 | 65.9 | -8.1 |

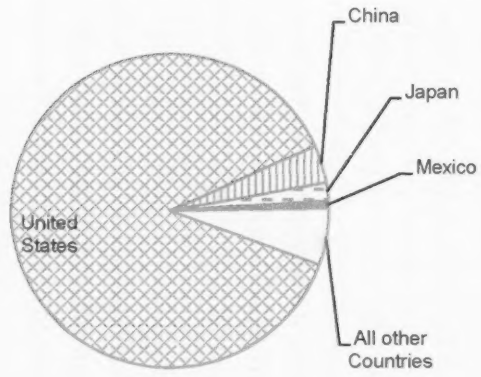
| EXPORTS By Country ($000,000) | JANUARY - APRIL 2012 | JANUARY - APRIL 2013 | JANUARY - APRIL Per cent Change | MARCH 2012 | MARCH 2013 | MARCH Per cent Change | APRIL 2012 | APRIL 2013 | APRIL Per cent Change |
|---|---|---|---|---|---|---|---|---|---|
| **Alberta** | | | | | | | | | |
| **Total - all countries** | 33,398.5 | 33,913.3 | 1.5 | 8,581.2 | 8,706.0 | 1.5 | 8,307.1 | 8,425.5 | 1.4 |
| United States | 29,044.0 | 29,728.8 | 2.4 | 7,462.0 | 7,533.9 | 1.0 | 7,100.1 | 7,418.5 | 4.5 |
| China | 1,283.6 | 1,315.2 | 2.5 | 352.7 | 358.8 | 1.7 | 409.3 | 286.8 | -29.9 |
| Japan | 598.5 | 623.3 | 4.1 | 146.0 | 168.7 | 15.5 | 175.7 | 155.3 | -11.6 |
| Mexico | 348.5 | 272.5 | -21.8 | 94.9 | 82.2 | -13.3 | 81.7 | 71.7 | -12.2 |
| Korea, South | 174.6 | 165.7 | -5.1 | 43.8 | 63.5 | 45.2 | 41.0 | 32.0 | -22.0 |
| Netherlands | 142.2 | 120.5 | -15.3 | 26.2 | 24.4 | -6.7 | 39.6 | 24.0 | -39.5 |
| United Kingdom | 50.7 | 114.0 | 125.0 | 23.0 | 83.8 | 264.7 | 12.3 | 13.1 | 7.2 |
| Indonesia | 70.0 | 105.6 | 50.8 | 17.3 | 18.6 | 7.1 | 25.7 | 50.6 | 97.1 |
| United Arab Emirates | 114.3 | 85.1 | | 35.0 | 23.2 | -33.6 | 30.7 | 15.7 | -48.8 |
| Iraq | 96.8 | 73.3 | -24.2 | 22.4 | 15.9 | -29.2 | 50.7 | 6.5 | -87.2 |
| All other Countries | 1,475.2 | 1,309.3 | -11.2 | 358.0 | 332.9 | -7.0 | 340.3 | 351.2 | 3.2 |

**EXPORTS**




**ALBERTA EXPORTS BY COUNTRY**

January - April 2013



| BANKRUPTCIES | JANUARY - MARCH 2012 | 2013 | Per cent Change | FEBRUARY 2012 | 2013 | Per cent Change | MARCH 2012 | 2013 | Per cent Change |
|---|---|---|---|---|---|---|---|---|---|
| Alberta | | | | | | | | | |
| Business (number) | 64 | 36 | -43.8 | 25 | 14 | -44.0 | 19 | 12 | -36.8 |
| Consumer (number) | 1,618 | 1,287 | -20.5 | 533 | 412 | -22.7 | 568 | 429 | -24.5 |

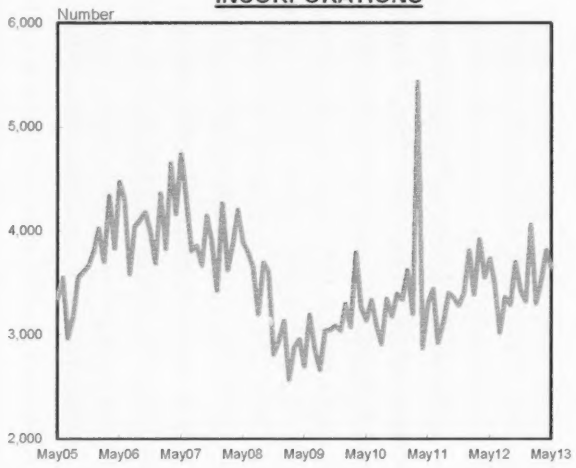
| BUSINESS INCORPORATIONS | JANUARY - MAY 2012 | 2013 | Per cent Change | APRIL 2012 | 2013 | Per cent Change | MAY 2012 | 2013 | Per cent Change |
|---|---|---|---|---|---|---|---|---|---|
| Alberta | | | | | | | | | |
| Number of Business Incorporations | 18,400 | 18,157 | -1.3 | 3,556 | 3,722 | 4.7 | 3,732 | 3,644 | -2.4 |
| Alberta Corporations | 16,928 | 16,558 | -2.2 | 3,249 | 3,391 | 4.4 | 3,431 | 3,318 | -3.3 |
| Non-Alberta Corporations | 1,472 | 1,599 | 8.6 | 307 | 331 | 7.8 | 301 | 326 | 8.3 |

| INTERNATIONAL TRAVELLERS, NON-RESIDENTS ENTERING ALBERTA | JANUARY - APRIL 2012 | 2013 | Per cent Change | MARCH 2012 | 2013 | Per cent Change | APRIL 2012 | 2013 | Per cent Change |
|---|---|---|---|---|---|---|---|---|---|
| Alberta | | | | | | | | | |
| Total (includes same-day) | 187,564 | 192,388 | 2.6 | 52,707 | 54,219 | 2.9 | 50,031 | 50,042 | 0.0 |
| Total (excludes same-day) | 178,839 | 183,037 | 2.3 | 50,314 | 51,800 | 3.0 | 47,803 | 47,586 | -0.5 |
| U.S.A. (excludes same-day) | 120,893 | 125,201 | 3.6 | 34,179 | 34,795 | 1.8 | 32,874 | 34,151 | 3.9 |
| United Kingdom | 20,776 | 17,675 | -14.9 | 6,124 | 5,978 | -2.4 | 5,220 | 3,403 | -34.8 |
| Germany | 6,460 | 5,796 | -10.3 | 1,798 | 1,714 | -4.7 | 1,031 | 978 | -5.1 |
| Nertherlands | 2,667 | 2,527 | -5.2 | 587 | 586 | -0.2 | 698 | 816 | 16.9 |
| Japan | 1,689 | 3,887 | 130.1 | 389 | 1,252 | 221.9 | 1,095 | 1,056 | -3.6 |
| Australia | 3,139 | 3,311 | 5.5 | 696 | 692 | -0.6 | 681 | 805 | 18.2 |
| Switzerland | 1,520 | 1,338 | -12.0 | 450 | 425 | -5.6 | 309 | 247 | -20.1 |
| Mexico | 1,573 | 1,730 | 10.0 | 435 | 649 | 49.2 | 583 | 434 | -25.6 |

Figures given are for non-residents entering Alberta directly. Consequently, actual totals will be understated since significant numbers of tourists enter via other provinces.

**BANKRUPTCIES**

**INCORPORATIONS**

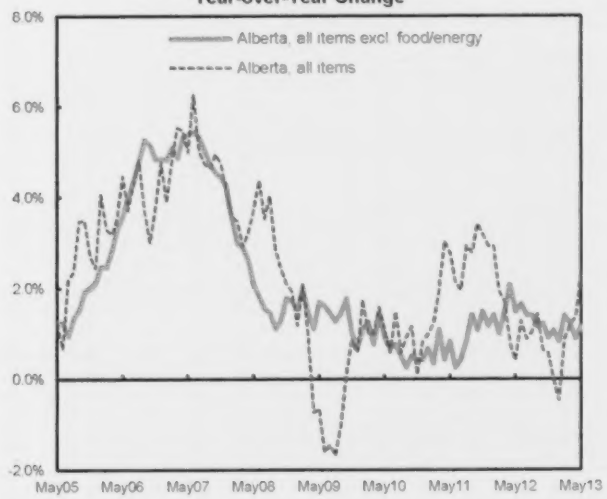


| CONSUMER PRICE INDEX (2002=100) | ANNUAL RATES | | | 2012 | 2013 | | | | % Change |
|---|---|---|---|---|---|---|---|---|---|
| | 2010 | 2011 | 2012 | MAY | FEB | MAR | APR | MAY | MAY '12 - MAY '13 |
| **Alberta** | | | | | | | | | |
| **All Items** | 122.7 | 125.7 | 127.1 | 126.6 | 127.7 | 128.1 | 128.7 | 129.5 | 2.3 |
| Food | 121.8 | 125.6 | 128.1 | 127.6 | 130.4 | 130.0 | 130.4 | 131.4 | 3.0 |
| Shelter | 147.6 | 152.1 | 152.5 | 147.9 | 153.9 | 153.7 | 156.3 | 156.3 | 5.7 |
| Energy | 143.0 | 166.5 | 163.2 | 152.3 | 161.3 | 161.2 | 166.6 | 171.3 | 12.5 |
| Household Operations & Furnishings | 107.7 | 109.2 | 110.9 | 110.4 | 112.0 | 112.3 | 112.7 | 112.8 | 2.2 |
| Transportation | 106.0 | 124.7 | 126.9 | 128.9 | 127.6 | 127.4 | 126.8 | 128.9 | 0.0 |
| Recreation, Education & Reading | 106.0 | 105.7 | 105.9 | 107.0 | 104.8 | 105.0 | 105.4 | 107.4 | 0.4 |
| All Items, excl. Food and Energy | 120.7 | 121.7 | 123.4 | 123.9 | 124.0 | 124.6 | 124.9 | 125.3 | 1.1 |
| **Edmonton** | 122.9 | 126.0 | 127.4 | 127.0 | 128.0 | 128.3 | 129.0 | 129.7 | 2.1 |
| **Calgary** | 122.7 | 125.4 | 126.7 | 126.2 | 127.5 | 127.9 | 128.5 | 129.3 | 2.5 |

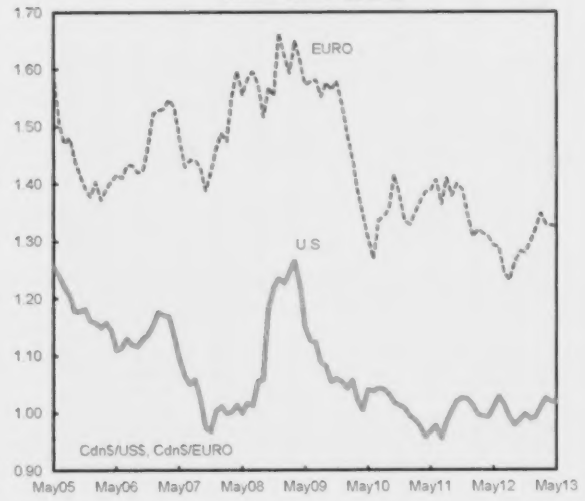
| EXCHANGE RATES (in $Cdn) | ANNUAL RATES | | | 2012 | 2013 | | | | % Change |
|---|---|---|---|---|---|---|---|---|---|
| | 2010 | 2011 | 2012 | MAY | FEB | MAR | APR | MAY | MAY '12 - MAY '13 |
| **United States** | 1.0301 | 0.9893 | 0.9994 | 1.0098 | 1.0098 | 1.0247 | 1.0187 | 1.0199 | -1.0 |
| **Japan** | 0.0118 | 0.0124 | 0.0125 | 0.0127 | 0.0109 | 0.0108 | 0.0104 | 0.0101 | 25.4 |
| **European Monetary Union (EURO)** | 1.3671 | 1.3761 | 1.2850 | 1.2918 | 1.3476 | 1.3280 | 1.3269 | 1.3243 | -2.5 |
| **United Kingdom** | 1.5928 | 1.5859 | 1.5841 | 1.6071 | 1.5623 | 1.5448 | 1.5596 | 1.5592 | 3.1 |

| INTEREST RATES (Prime Rates) | ANNUAL RATES | | | 2012 | 2013 | | | | % Change |
|---|---|---|---|---|---|---|---|---|---|
| | 2010 | 2011 | 2012 | MAY | FEB | MAR | APR | MAY | MAY '12 - MAY '13 |
| **Canada** | 2.60 | 3.00 | 3.00 | 3.00 | 3.00 | 3.00 | 3.00 | 3.00 | 0.0 |
| **United States** | 3.25 | 3.25 | 3.25 | 3.25 | 3.25 | 3.25 | 3.25 | 3.25 | 0.0 |

**CONSUMER PRICE INDEX, ALBERTA**
**Year-over-Year Change**



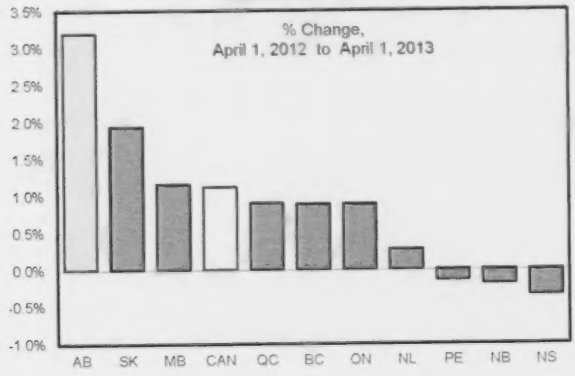

**EXCHANGE RATES**



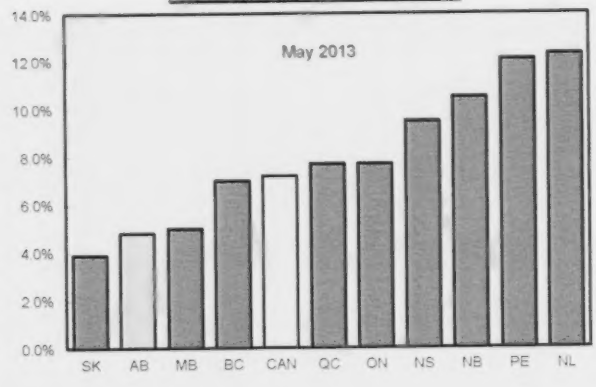
# INTERPROVINCIAL COMPARISONS OF ECONOMIC INDICATORS

| | NL | PE | NS | NB | QC | ON | MB | SK | AB | BC | CAN |
|---|---|---|---|---|---|---|---|---|---|---|---|
| **POPULATION ('000s)** | | | | | | | | | | | |
| APRIL 1, 2012 | 512 | 146 | 948 | 755 | 8,027 | 13,464 | 1,263 | 1,073 | 3,843 | 4,609 | 34,754 |
| APRIL 1, 2013 | 514 | 146 | 945 | 754 | 8,099 | 13,584 | 1,277 | 1,094 | 3,965 | 4,650 | 35,142 |
| Percent Change | 0.27 | -0.1 | -0.3 | -0.2 | 0.9 | 0.9 | 1.2 | 1.9 | 3.2 | 0.9 | 1.1 |
| **UNEMPLOYMENT RATE* (%)** | | | | | | | | | | | |
| MAY 2012 | 12.1 | 11.4 | 9.2 | 9.4 | 7.8 | 7.8 | 5.1 | 4.6 | 4.5 | 7.3 | 7.3 |
| MAY 2013 | 11.6 | 11.2 | 8.7 | 10.5 | 7.7 | 7.3 | 5.7 | 4.5 | 4.8 | 6.8 | 7.1 |
| **EMPLOYED* ('000s)** | | | | | | | | | | | |
| MAY 2012 | 230 | 72 | 454 | 356 | 3,992 | 6,759 | 630 | 537 | 2,152 | 2,317 | 17,499 |
| MAY 2013 | 234 | 75 | 456 | 352 | 4,043 | 6,895 | 631 | 552 | 2,201 | 2,312 | 17,749 |
| Percent Change | 1.7 | 3.3 | 0.4 | -1.3 | 1.3 | 2.0 | 0.1 | 2.9 | 2.3 | -0.2 | 1.4 |
| **EMPLOYMENT INSURANCE* (Average Number of Beneficiaries)** | | | | | | | | | | | |
| APRIL 2012 | 34,410 | 8,900 | 31,440 | 35,280 | 157,850 | 160,570 | 14,520 | 11,290 | 29,910 | 60,630 | 547,620 |
| APRIL 2013 | 31,640 | 7,950 | 28,220 | 33,820 | 151,060 | 160,430 | 14,170 | 10,870 | 28,160 | 51,680 | 521,630 |
| Percent Change | -8.0 | -10.7 | -10.2 | -4.1 | -4.3 | -0.1 | -2.4 | -3.7 | -5.9 | -14.8 | -4.7 |

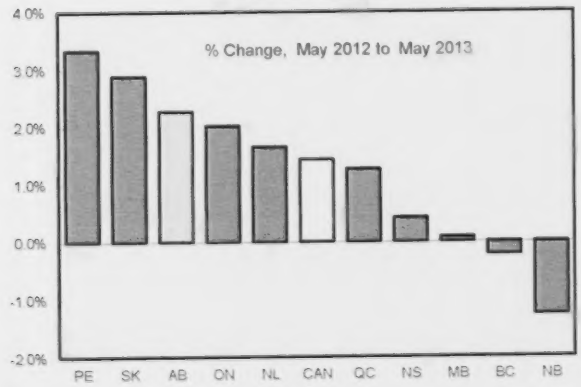
## POPULATION



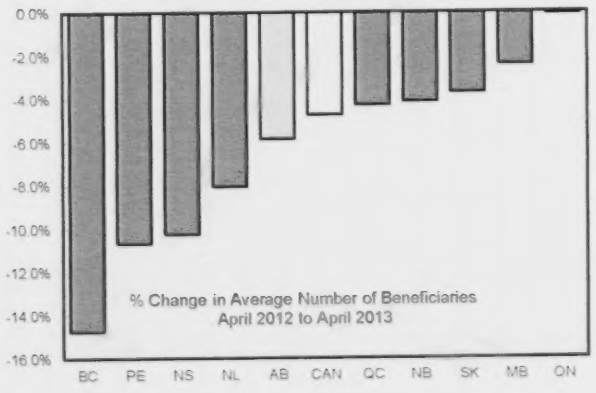

## UNEMPLOYMENT RATES*




## EMPLOYMENT*




## EMPLOYMENT INSURANCE*



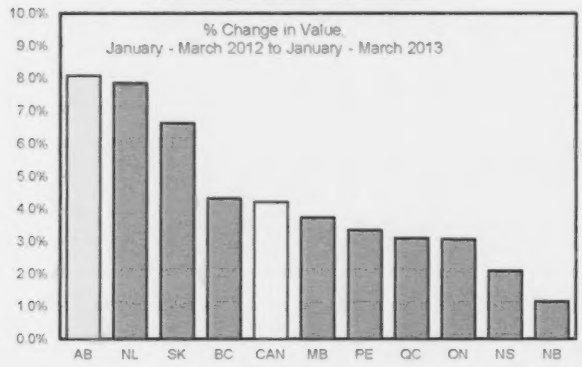

*Seasonally Adjusted

# INTERPROVINCIAL COMPARISONS OF ECONOMIC INDICATORS

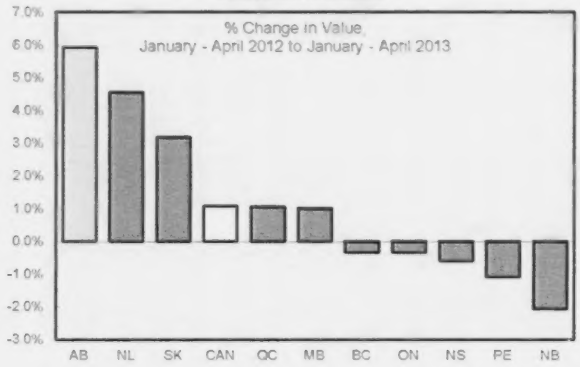
| | NL | PE | NS | NB | QC | ON | MB | SK | AB | BC | CAN |
|---|---|---|---|---|---|---|---|---|---|---|---|
| **WAGES AND SALARIES* ($000,000)** | | | | | | | | | | | |
| JANUARY - MARCH 2012 | 2,649 | 618 | 4,344 | 3,499 | 39,124 | 76,887 | 6,234 | 6,281 | 32,109 | 23,651 | 196,609 |
| JANUARY - MARCH 2013 | 2,857 | 638 | 4,435 | 3,539 | 40,340 | 79,249 | 6,466 | 6,697 | 34,704 | 24,672 | 204,863 |
| Percent Change | 7.9 | 3.3 | 2.1 | 1.1 | 3.1 | 3.1 | 3.7 | 6.6 | 8.1 | 4.3 | 4.2 |
| **RETAIL TRADE* ($000,000)** | | | | | | | | | | | |
| JANUARY - APRIL 2012 | 2,671 | 647 | 4,423 | 3,736 | 34,442 | 55,169 | 5,657 | 5,720 | 22,407 | 20,602 | 156,099 |
| JANUARY - APRIL 2013 | 2,792 | 640 | 4,396 | 3,659 | 34,801 | 54,982 | 5,713 | 5,901 | 23,734 | 20,533 | 157,750 |
| Percent Change | 4.5 | -1.1 | -0.6 | -2.1 | 1.0 | -0.3 | 1.0 | 3.2 | 5.9 | -0.3 | 1.1 |
| **NEW MOTOR VEHICLE SALES (Number)** | | | | | | | | | | | |
| JANUARY - APRIL 2012 | 9,805 | 1,934 | 15,338 | 12,384 | 134,149 | 197,379 | 15,792 | 16,913 | 75,455 | 54,176 | 533,325 |
| JANUARY - APRIL 2013 | 10,453 | 2,020 | 15,720 | 12,696 | 131,353 | 193,844 | 16,939 | 17,689 | 81,136 | 56,967 | 538,817 |
| Percent Change | 6.6 | 4.4 | 2.5 | 2.5 | -2.1 | -1.8 | 7.3 | 4.6 | 7.5 | 5.2 | 1.0 |
| **WHOLESALE TRADE* ($000,000)** | | | | | | | | | | | |
| JANUARY - APRIL 2012 | 1,385 | 188 | 2,779 | 1,987 | 36,412 | 96,165 | 5,311 | 7,240 | 25,182 | 17,588 | 194,553 |
| JANUARY - APRIL 2013 | 1,418 | 204 | 2,752 | 1,937 | 37,281 | 94,089 | 5,266 | 7,912 | 25,908 | 18,692 | 195,765 |
| Percent Change | 2.4 | 9.0 | -1.0 | -2.5 | 2.4 | -2.2 | -0.8 | 9.3 | 2.9 | 6.3 | 0.6 |

Note: New Motor Vehicle Sales for British Columbia include automobile sales for the Canadian Territories.

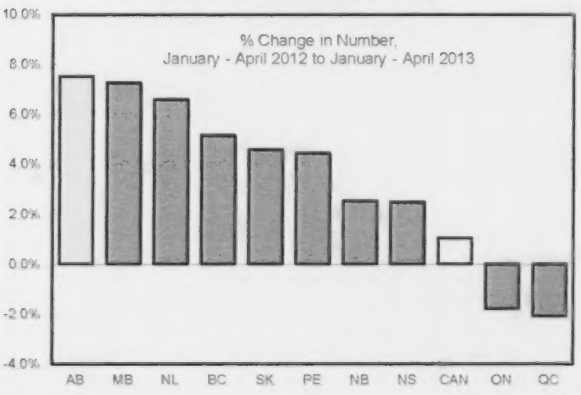
## WAGES AND SALARIES*



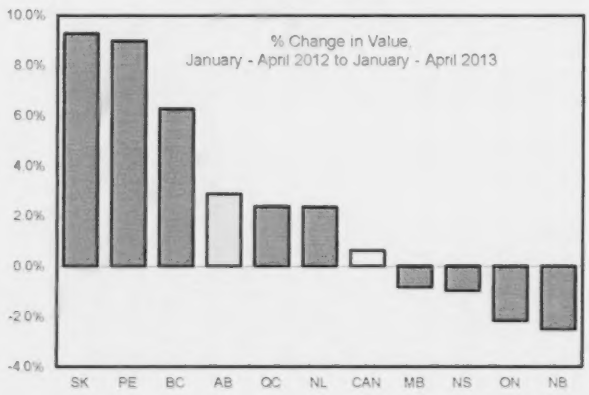

## RETAIL TRADE*




## NEW MOTOR VEHICLE SALES*




## WHOLESALE TRADE*

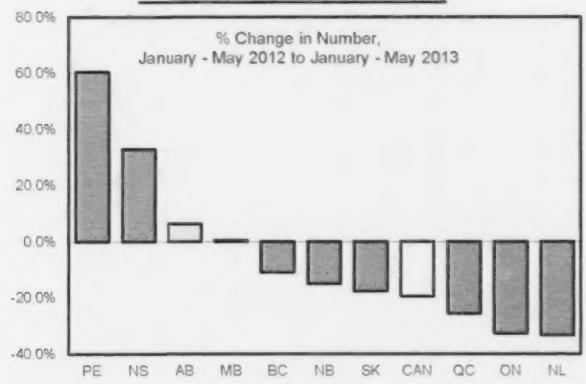



*Seasonally Adjusted

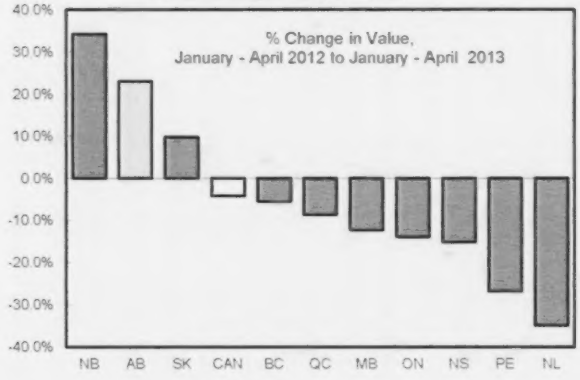
# INTERPROVINCIAL COMPARISONS OF ECONOMIC INDICATORS

| | NL | PE | NS | NB | QC | ON | MB | SK | AB | BC | CAN |
|---|---|---|---|---|---|---|---|---|---|---|---|
| **URBAN HOUSING STARTS (Number)** | | | | | | | | | | | |
| JANUARY - MAY 2012 | 761 | 139 | 1,054 | 644 | 15,221 | 30,665 | 2,003 | 2,652 | 11,955 | 9,967 | 75,061 |
| JANUARY - MAY 2013 | 508 | 223 | 1,401 | 547 | 11,331 | 20,674 | 2,010 | 2,183 | 12,720 | 8,870 | 60,467 |
| Percent Change | -33.2 | 60.4 | 32.9 | -15.1 | -25.6 | -32.6 | 0.3 | -17.7 | 6.4 | -11.0 | -19.4 |
| **BUILDING PERMITS* ($000,000)** | | | | | | | | | | | |
| JANUARY - APRIL 2012 | 420 | 89 | 478 | 323 | 5,216 | 9,908 | 764 | 867 | 4,642 | 3,432 | 26,137 |
| JANUARY - APRIL 2013 | 273 | 65 | 405 | 434 | 4,767 | 8,535 | 671 | 951 | 5,705 | 3,244 | 25,050 |
| Percent Change | -34.8 | -26.8 | -15.1 | 34.2 | -8.6 | -13.9 | -12.2 | 9.7 | 22.9 | -5.5 | -4.2 |
| **MANUFACTURING* (value of shipments of goods of own manufacture, $000,000)** | | | | | | | | | | | |
| JANUARY - APRIL 2012 | 2,472 | 436 | 3,481 | 6,512 | 47,152 | 90,282 | 5,218 | 4,542 | 25,117 | 13,044 | 198,279 |
| JANUARY - APRIL 2013 | 2,092 | 456 | 3,485 | 6,813 | 46,140 | 88,459 | 5,155 | 4,742 | 24,394 | 13,467 | 195,218 |
| Percent Change | -15.4 | 4.5 | 0.1 | 4.6 | -2.1 | -2.0 | -1.2 | 4.4 | -2.9 | 3.2 | -1.5 |
| **AGRICULTURE (Farm Cash Receipts from farming operations $000,000)** | | | | | | | | | | | |
| JANUARY - MARCH 2012 | 43 | 139 | 204 | 129 | 1,747 | 2,563 | 1,585 | 3,832 | 3,520 | 576 | 14,339 |
| JANUARY - MARCH 2013 | 44 | 133 | 224 | 136 | 1,759 | 2,634 | 1,798 | 4,276 | 3,849 | 559 | 15,412 |
| Percent Change | 1.9 | -4.3 | 9.9 | 5.8 | 0.7 | 2.8 | 13.4 | 11.6 | 9.3 | -3.0 | 7.5 |

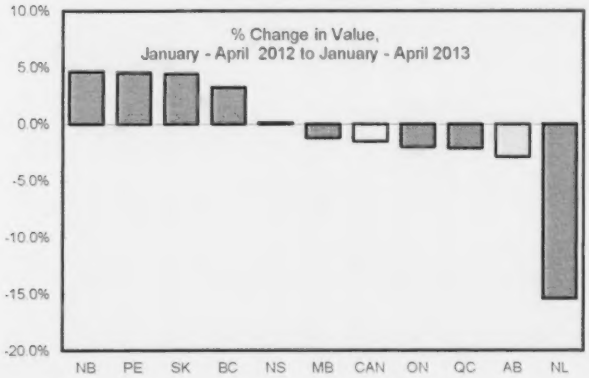
## URBAN HOUSING STARTS



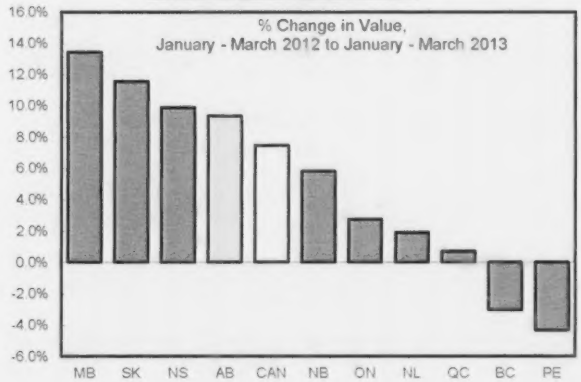

## BUILDING PERMITS*




## MANUFACTURING*




## FARM CASH RECEIPTS

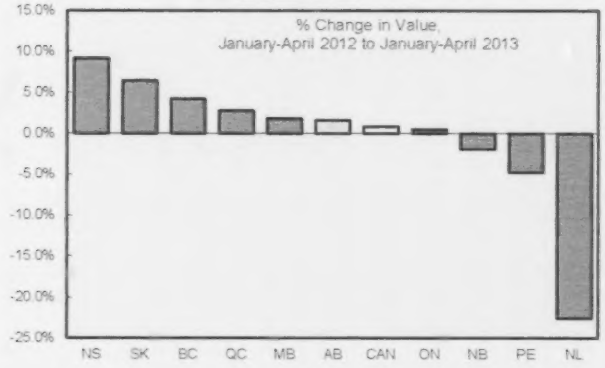



*Seasonally Adjusted

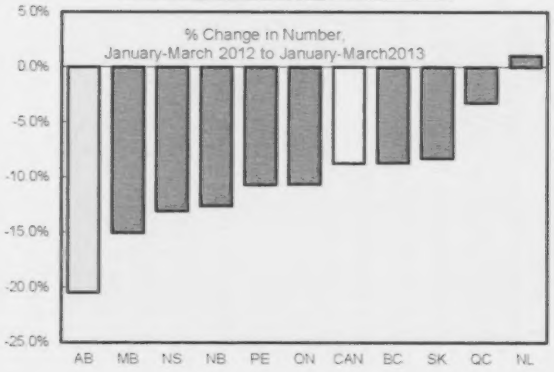
# INTERPROVINCIAL COMPARISONS OF ECONOMIC INDICATORS

| | NL | PE | NS | NB | QC | ON | MB | SK | AB | BC | CAN |
|---|---|---|---|---|---|---|---|---|---|---|---|
| **EXPORTS ($000,000)** | | | | | | | | | | | |
| JANUARY - APRIL 2012 | 4,088 | 258 | 1,162 | 5,031 | 20,349 | 53,940 | 3,761 | 11,182 | 33,398 | 10,244 | 144,269 |
| JANUARY - APRIL 2013 | 3,165 | 246 | 1,269 | 4,935 | 20,907 | 54,197 | 3,828 | 11,906 | 33,913 | 10,673 | 145,460 |
| Percent Change | -22.6 | -4.7 | 9.1 | -1.9 | 2.7 | 0.5 | 1.8 | 6.5 | 1.5 | 4.2 | 0.8 |
| **CONSUMER BANKRUPTCIES (Number)** | | | | | | | | | | | |
| JANUARY - MARCH 2012 | 398 | 112 | 832 | 752 | 6,343 | 5,659 | 305 | 265 | 1,618 | 1,937 | 18,235 |
| JANUARY - MARCH 2013 | 402 | 100 | 723 | 657 | 6,134 | 5,054 | 259 | 243 | 1,287 | 1,768 | 16,635 |
| Percent Change | 1.0 | -10.7 | -13.1 | -12.6 | -3.3 | -10.7 | -15.1 | -8.3 | -20.5 | -8.7 | -8.8 |
| **BUSINESS BANKRUPTCIES (Number)** | | | | | | | | | | | |
| JANUARY - MARCH 2012 | 7 | 7 | 21 | 16 | 373 | 300 | 11 | 28 | 64 | 56 | 982 |
| JANUARY - MARCH 2013 | 4 | 6 | 23 | 11 | 397 | 236 | 14 | 20 | 36 | 57 | 806 |
| Percent Change | -42.9 | -14.3 | 9.5 | -31.3 | 6.4 | -21.3 | 27.3 | -28.6 | -43.8 | 1.8 | -17.9 |
| **CONSUMER PRICE INDEX (2002=100)** | | | | | | | | | | | |
| MAY 2012 | 124.5 | 125.9 | 125.6 | 122.7 | 121.1 | 122.4 | 120.8 | 124.5 | 126.6 | 118.6 | 122.1 |
| MAY 2013 | 125.9 | 127.9 | 126.4 | 122.6 | 121.9 | 123.0 | 123.0 | 126.0 | 129.5 | 117.9 | 123.0 |
| Percent Change | 1.1 | 1.6 | 0.6 | -0.1 | 0.7 | 0.5 | 1.8 | 1.2 | 2.3 | -0.6 | 0.7 |

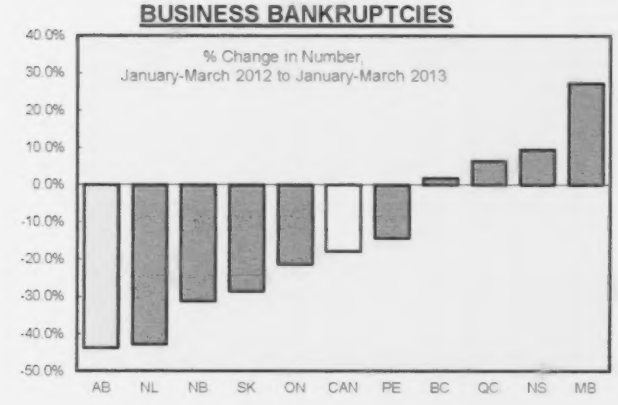
## EXPORTS




## CONSUMER BANKRUPTCIES




## BUSINESS BANKRUPTCIES




## CONSUMER PRICE INDEX*

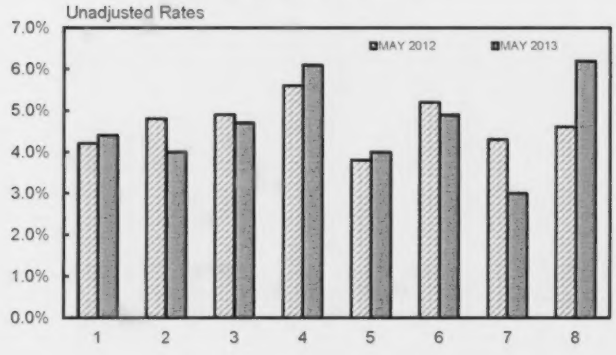
*Seasonally Adjusted

# REGIONAL ECONOMIC INDICATORS

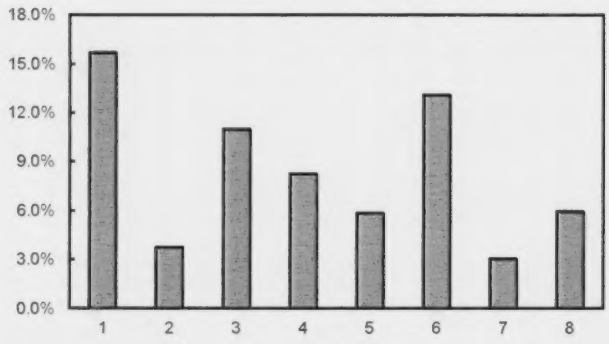
| LABOUR FORCE, ALBERTA REGIONS (unadjusted, 3-month moving average) | MAY 2012 | MAY 2013 |
|---|---|---|
| **Labour Force (000s)** | | |
| 1) Wood Buffalo - Cold Lake | 83.8 | 86.8 |
| 2) Athabasca - Grande Prairie | 134.7 | 144.1 |
| 3) Edmonton Region | 741.2 | 755.9 |
| 4) Red Deer Region | 115.1 | 120.4 |
| 5) Banff - Jasper - Rocky Mountain House | 55.0 | 54.8 |
| 6) Calgary Region | 847.1 | 859.7 |
| 7) Camrose - Drumheller | 114.6 | 114.3 |
| 8) Lethbridge - Medicine Hat | 152.2 | 149.1 |
| **Employed (000s)** | | |
| 1) Wood Buffalo - Cold Lake | 80.3 | 83.0 |
| 2) Athabasca - Grande Prairie | 128.3 | 138.4 |
| 3) Edmonton Region | 704.8 | 720.0 |
| 4) Red Deer Region | 108.7 | 113.1 |
| 5) Banff - Jasper - Rocky Mountain House | 53.0 | 52.6 |
| 6) Calgary Region | 803.5 | 817.8 |
| 7) Camrose - Drumheller | 109.7 | 110.9 |
| 8) Lethbridge - Medicine Hat | 145.1 | 139.9 |
| **Unemployment Rate** | | |
| 1) Wood Buffalo - Cold Lake | 4.2% | 4.4% |
| 2) Athabasca - Grande Prairie | 4.8% | 4.0% |
| 3) Edmonton Region | 4.9% | 4.7% |
| 4) Red Deer Region | 5.6% | 6.1% |
| 5) Banff - Jasper - Rocky Mountain House | 3.8% | 4.0% |
| 6) Calgary Region | 5.2% | 4.9% |
| 7) Camrose - Drumheller | 4.3% | 3.0% |
| 8) Lethbridge - Medicine Hat | 4.6% | 6.2% |
| **Participation Rate** | | |
| 1) Wood Buffalo - Cold Lake | 79.9% | 79.9% |
| 2) Athabasca - Grande Prairie | 70.4% | 74.1% |
| 3) Edmonton Region | 72.8% | 71.7% |
| 4) Red Deer Region | 73.6% | 75.0% |
| 5) Banff - Jasper - Rocky Mountain House | 76.4% | 74.7% |
| 6) Calgary Region | 75.0% | 73.6% |
| 7) Camrose - Drumheller | 73.1% | 71.8% |
| 8) Lethbridge - Medicine Hat | 68.8% | 66.0% |

| Population (July 1, 2012) | |
|---|---|
| 1) Wood Buffalo - Cold Lake | 146,238 |
| 2) Athabasca - Grande Prairie | 263,831 |
| 3) Edmonton Region | 1,271,412 |
| 4) Red Deer Region | 202,669 |
| 5) Banff - Jasper - Rocky Mountain House | 92,668 |
| 6) Calgary Region | 1,406,080 |
| 7) Camrose - Drumheller | 204,332 |
| 8) Lethbridge - Medicine Hat | 286,515 |
| **5-year Population Growth (2007-2012)** | |
| 1) Wood Buffalo - Cold Lake | 15.7% |
| 2) Athabasca - Grande Prairie | 3.7% |
| 3) Edmonton Region | 11.0% |
| 4) Red Deer Region | 8.3% |
| 5) Banff - Jasper - Rocky Mountain House | 5.8% |
| 6) Calgary Region | 13.1% |
| 7) Camrose - Drumheller | 3.0% |
| 8) Lethbridge - Medicine Hat | 6.0% |

## UNEMPLOYMENT RATE ALBERTA REGIONS




## 5-YEAR POPULATION GROWTH RATE ALBERTA REGIONS



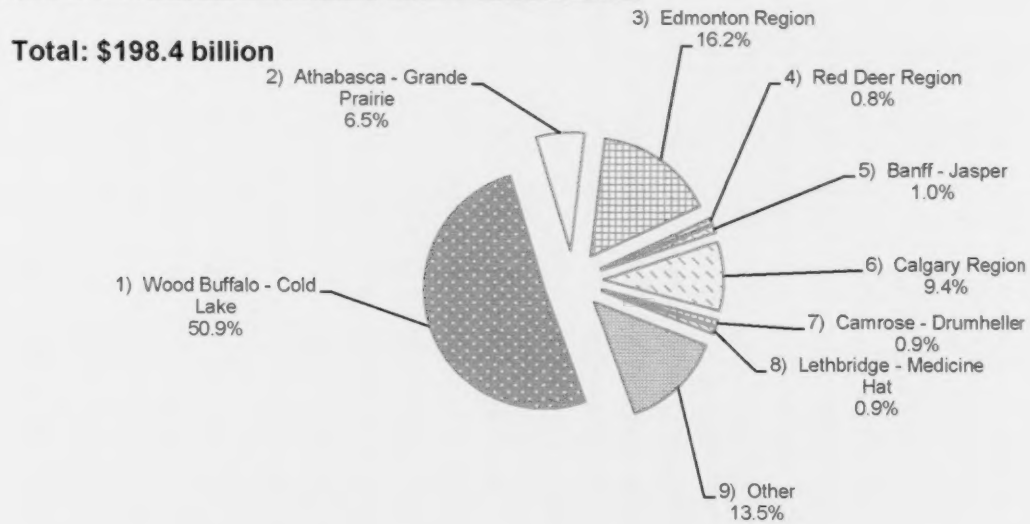
# REGIONAL ECONOMIC INDICATORS

The *Inventory of Major Alberta Projects* tracks projects valued at $5 million or greater that are planned, underway, or have been recently completed.

| MAJOR CONSTRUCTION PROJECTS | APRIL | |
|---|---|---|
| Investment ($ 000,000) | 2012 | 2013 |
| 1) Wood Buffalo - Cold Lake | 111,639.8 | 101,031.9 |
| 2) Athabasca - Grande Prairie | 13,161.6 | 12,808.1 |
| 3) Edmonton Region | 16,507.2 | 32,073.4 |
| 4) Red Deer Region | 1,831.9 | 1,537.6 |
| 5) Banff - Jasper | 1,273.5 | 2,062.4 |
| 6) Calgary Region | 20,229.2 | 18,590.5 |
| 7) Camrose - Drumheller | 2,695.2 | 1,738.1 |
| 8) Lethbridge - Medicine Hat | 2,599.5 | 1,746.8 |
| 9) Other | 17,229.2 | 26,809.2 |
| Total | 187,167.1 | 198,398.0 |

| BUILDING PERMITS ($000,000) | JANUARY - APRIL | | | MARCH | | | APRIL | | |
|---|---|---|---|---|---|---|---|---|---|
| | 2012 | 2013 | Per cent Change | 2012 | 2013 | Per cent Change | 2012 | 2013 | Per cent Change |
| 1) Wood Buffalo - Cold Lake | 504.4 | 504.8 | 0.1 | 135.1 | 102.5 | -24.1 | 169.1 | 150.4 | -11.1 |
| 2) Athabasca - Grande Prairie | 204.4 | 216.8 | 6.0 | 75.2 | 32.6 | -56.7 | 63.6 | 82.5 | 29.9 |
| 3) Edmonton Region | 1,348.1 | 1,977.5 | 46.7 | 399.4 | 843.1 | 111.1 | 302.4 | 347.0 | 14.7 |
| 4) Red Deer Region | 147.4 | 140.5 | -4.7 | 59.3 | 33.1 | -44.2 | 31.7 | 63.6 | 100.4 |
| 5) Banff - Jasper | 29.1 | 54.6 | 88.0 | 6.4 | 13.2 | 105.8 | 14.2 | 13.5 | -5.2 |
| 6) Calgary Region | 1,906.1 | 2,252.2 | 18.2 | 479.4 | 569.7 | 18.8 | 729.5 | 816.1 | 11.9 |
| 7) Camrose - Drumheller | 67.5 | 65.3 | -3.3 | 17.6 | 11.8 | -33.0 | 31.1 | 26.9 | -13.7 |
| 8) Lethbridge - Medicine Hat | 103.1 | 104.5 | 1.3 | 37.5 | 34.0 | -9.5 | 31.1 | 34.1 | 9.8 |
| Total | 4,310.2 | 5,316.1 | 23.3 | 1,210.0 | 1,639.9 | 35.5 | 1,372.8 | 1,534.0 | 11.7 |

## MAJOR CONSTRUCTION PROJECTS (APRIL 2013)


Total: $198.4 billion
3) Edmonton Region 16.2%
2) Athabasca - Grande Prairie 6.5%
4) Red Deer Region 0.8%
5) Banff - Jasper 1.0%
6) Calgary Region 9.4%
1) Wood Buffalo - Cold Lake 50.9%
7) Camrose - Drumheller 0.9%
8) Lethbridge - Medicine Hat 0.9%
9) Other 13.5%

# Historic and Current Economic Indicators

Selected Series - Alberta

| | Unemployment Rate* (%) | Employed* (000's) | Employment Insurance Beneficiaries* | Wages and Salaries* ($000,000) | Average Weekly Earnings* ($) | Retail Trade* ($000,000) | Food/Drinking Places Receipts ($000,000) | New Motor Vehicle Sales (#) | Wholesale Trade* ($000,000) |
|---|---|---|---|---|---|---|---|---|---|
| 2003 | 5.1 | 1,733 | 37,003 | 66,152 | 717 | 39,318 | 4,727 | 194,451 | 39,967 |
| 2004 | 4.7 | 1,777 | 32,081 | 72,616 | 741 | 43,349 | 5,030 | 196,153 | 44,941 |
| 2005 | 4.0 | 1,826 | 25,695 | 82,846 | 784 | 48,486 | 5,450 | 222,361 | 52,124 |
| 2006 | 3.4 | 1,917 | 22,548 | 95,722 | 823 | 55,942 | 6,051 | 248,731 | 58,427 |
| 2007 | 3.6 | 1,991 | 20,869 | 106,509 | 871 | 61,487 | 6,410 | 257,050 | 60,587 |
| 2008 | 3.6 | 2,054 | 21,950 | 115,379 | 923 | 61,614 | 6,618 | 238,413 | 66,361 |
| 2009 | 6.6 | 2,026 | 59,258 | 110,006 | 950 | 56,478 | 6,527 | 186,768 | 56,057 |
| Jan10 | 6.6 | 2,010 | 58,960 | 9,139 | 959 | 4,924 | 546 | 12,525 | 4,686 |
| Feb10 | 6.7 | 2,000 | 57,500 | 9,170 | 973 | 4,949 | 542 | 13,770 | 4,809 |
| Mar10 | 7.3 | 1,996 | 57,870 | 9,228 | 979 | 4,983 | 551 | 17,476 | 4,884 |
| Apr10 | 7.5 | 2,005 | 56,440 | 9,313 | 999 | 4,864 | 545 | 18,254 | 5,005 |
| May10 | 6.7 | 2,013 | 55,730 | 9,319 | 989 | 4,863 | 557 | 19,293 | 4,881 |
| Jun10 | 6.5 | 2,021 | 55,380 | 9,342 | 992 | 4,901 | 563 | 19,503 | 4,942 |
| Jul10 | 6.3 | 2,028 | 55,110 | 9,400 | 1,001 | 4,936 | 554 | 18,748 | 5,027 |
| Aug10 | 6.4 | 2,024 | 53,780 | 9,450 | 1,002 | 4,990 | 557 | 18,491 | 5,193 |
| Sep10 | 6.1 | 2,014 | 52,260 | 9,516 | 1,005 | 5,023 | 558 | 18,079 | 5,326 |
| Oct10 | 6.0 | 2,035 | 49,960 | 9,580 | 1,004 | 5,024 | 566 | 16,117 | 5,300 |
| Nov10 | 5.8 | 2,031 | 48,710 | 9,638 | 1,003 | 5,198 | 558 | 16,009 | 5,388 |
| Dec10 | 5.6 | 2,034 | 47,080 | 9,662 | 1,012 | 5,194 | 570 | 16,272 | 5,407 |
| Avg./Sum | 6.5 | 2,018 | 54,065 | 112,756 | 993 | 59,849 | 6,665 | 204,537 | 60,848 |
| Jan11 | 6.0 | 2,054 | 45,850 | 9,774 | 1,030 | 5,084 | 567 | 13,124 | 5,435 |
| Feb11 | 5.6 | 2,070 | 45,030 | 9,882 | 1,030 | 5,141 | 579 | 13,728 | 5,409 |
| Mar11 | 5.6 | 2,068 | 43,610 | 9,970 | 1,023 | 5,162 | 589 | 19,544 | 5,499 |
| Apr11 | 5.8 | 2,063 | 42,410 | 10,079 | 1,031 | 5,243 | 593 | 20,364 | 5,464 |
| May11 | 5.4 | 2,066 | 40,920 | 10,105 | 1,043 | 5,266 | 596 | 20,169 | 5,671 |
| Jun11 | 5.4 | 2,092 | 39,330 | 10,110 | 1,028 | 5,278 | 604 | 22,212 | 5,845 |
| Jul11 | 5.5 | 2,106 | 37,710 | 10,159 | 1,032 | 5,250 | 606 | 19,387 | 5,805 |
| Aug11 | 5.6 | 2,111 | 37,140 | 10,301 | 1,051 | 5,331 | 592 | 20,191 | 5,949 |
| Sep11 | 5.4 | 2,118 | 33,770 | 10,372 | 1,044 | 5,422 | 604 | 19,426 | 6,049 |
| Oct11 | 5.1 | 2,125 | 32,330 | 10,451 | 1,053 | 5,587 | 610 | 19,351 | 6,283 |
| Nov11 | 5.2 | 2,129 | 32,620 | 10,518 | 1,050 | 5,638 | 609 | 18,686 | 6,309 |
| Dec11 | 4.8 | 2,133 | 32,510 | 10,609 | 1,050 | 5,603 | 623 | 17,965 | 6,255 |
| Avg./Sum | 5.5 | 2,095 | 38,603 | 122,331 | 1,039 | 64,006 | 7,173 | 224,147 | 69,973 |
| Jan12 | 5.0 | 2,134 | 32,240 | 10,597 | 1,056 | 5,596 | 625 | 16,217 | 6,289 |
| Feb12 | 4.9 | 2,126 | 31,340 | 10,693 | 1,055 | 5,574 | 629 | 16,586 | 6,324 |
| Mar12 | 5.2 | 2,131 | 30,910 | 10,821 | 1,054 | 5,613 | 631 | 22,061 | 6,268 |
| Apr12 | 4.9 | 2,143 | 29,910 | 10,883 | 1,059 | 5,624 | 631 | 20,591 | 6,559 |
| May12 | 4.5 | 2,153 | 28,910 | 10,950 | 1,055 | 5,682 | 641 | 24,726 | 6,633 |
| Jun12 | 4.6 | 2,146 | 28,380 | 11,089 | 1,068 | 5,623 | 639 | 23,502 | 6,470 |
| Jul12 | 4.6 | 2,152 | 29,520 | 11,184 | 1,089 | 5,708 | 653 | 21,476 | 6,438 |
| Aug12 | 4.4 | 2,155 | 30,970 | 11,263 | 1,088 | 5,751 | 643 | 22,013 | 6,437 |
| Sep12 | 4.4 | 2,156 | 29,730 | 11,348 | 1,087 | 5,832 | 651 | 22,477 | 6,438 |
| Oct12 | 4.4 | 2,162 | 30,070 | 11,390 | 1,091 | 5,832 | 645 | 21,117 | 6,454 |
| Nov12 | 4.2 | 2,170 | 30,070 | 11,493 | 1,091 | 5,860 | 655 | 19,174 | 6,528 |
| Dec12 | 4.5 | 2,165 | 29,540 | 11,513 | 1,095 | 5,757 | 662 | 17,845 | 6,449 |
| Avg./Sum | 4.6 | 2,149 | 30,133 | 133,224 | 1,074 | 68,452 | 7,705 | 247,785 | 77,287 |
| Jan13 | 4.5 | 2,175 | 29,240 | 11,472 | 1,084 | 5,847 | 658 | 16,799 | 6,463 |
| Feb13 | 4.5 | 2,179 | 29,120 | 11,595 | 1,100 | 5,994 | 666 | 17,658 | 6,620 |
| Mar13 | 4.8 | 2,168 | 28,170 | 11,637 | 1,111 | 5,898 | 661 | 22,032 | 6,367 |
| Apr13 | 4.4 | 2,183 | 28,160 | | | 5,995 | | 24,647 | 6,457 |
| May13 | 4.8 | 2,201 | | | | | | | |
| Jun13 | | | | | | | | | |
| Jul13 | | | | | | | | | |
| Aug13 | | | | | | | | | |
| Sep13 | | | | | | | | | |
| Oct13 | | | | | | | | | |
| Nov13 | | | | | | | | | |
| Dec13 | | | | | | | | | |
| Avg./Sum | | | | | | | | | |

*Seasonally Adjusted

# Historic and Current Economic Indicators

Selected Series - Alberta

| | MLS Housing Resales (#) | Housing Starts (#, urban) | Building Permits ($000,000) | | | Manufacturing Shipments* ($000,000) | Energy Production | | Rigs Drilling (#) |
|---|---|---|---|---|---|---|---|---|---|
| | | | Alberta | Calgary | Edmonton | | Gas (Mlns $m^3$) | Oil/Equiv. (Tsds $m^3$) | |
| 2003 | 51,334 | 32,066 | 6,667 | 2,819 | 1,767 | 40,002 | 166,623 | 95,311 | 314 |
| 2004 | 57,460 | 32,188 | 7,327 | 2,857 | 2,028 | 44,771 | 167,676 | 101,007 | 331 |
| 2005 | 65,866 | 34,301 | 10,202 | 3,921 | 2,904 | 51,014 | 168,327 | 98,879 | 381 |
| 2006 | 74,350 | 40,882 | 13,876 | 5,480 | 3,541 | 65,091 | 167,385 | 106,018 | 371 |
| 2007 | 71,430 | 38,477 | 15,730 | 6,495 | 3,925 | 65,731 | 165,594 | 109,681 | 241 |
| 2008 | 56,399 | 25,395 | 13,141 | 4,719 | 3,657 | 70,146 | 157,664 | 108,685 | 236 |
| 2009 | 57,786 | 17,744 | 11,277 | 4,285 | 3,861 | 53,951 | 146,632 | 112,935 | 128 |
| Jan10 | 2,934 | 1,369 | 646 | 224 | 237 | 4,739 | 13,361 | 9,052 | 287 |
| Feb10 | 4,077 | 1,687 | 784 | 225 | 323 | 4,824 | 11,459 | 9,094 | 339 |
| Mar10 | 5,351 | 2,141 | 1,015 | 415 | 266 | 4,858 | 11,933 | 9,546 | 219 |
| Apr10 | 5,544 | 2,711 | 1,199 | 331 | 561 | 4,857 | 11,520 | 9,719 | 62 |
| May10 | 5,207 | 2,299 | 1,079 | 325 | 360 | 4,881 | 11,643 | 10,413 | 56 |
| Jun10 | 4,746 | 2,130 | 1,324 | 401 | 489 | 4,838 | 10,789 | 10,265 | 118 |
| Jul10 | 4,086 | 2,523 | 992 | 292 | 366 | 5,013 | 11,435 | 10,632 | 199 |
| Aug10 | 3,941 | 1,971 | 920 | 277 | 355 | 5,014 | 11,440 | 10,572 | 222 |
| Sep10 | 3,934 | 2,252 | 893 | 280 | 285 | 5,131 | 10,686 | 9,520 | 177 |
| Oct10 | 3,483 | 1,997 | 925 | 249 | 305 | 5,236 | 11,087 | 10,287 | 260 |
| Nov10 | 3,625 | 1,658 | 894 | 242 | 303 | 5,220 | 10,963 | 11,040 | 276 |
| Dec10 | 2,795 | 1,384 | 755 | 279 | 229 | 5,461 | 13,103 | 11,431 | 269 |
| Avg./Sum | 49,723 | 24,122 | 11,425 | 3,541 | 4,080 | 60,074 | 139,420 | 121,569 | 207 |
| Jan11 | 2,874 | 1,186 | 513 | 143 | 194 | 5,487 | 13,288 | 10,934 | 372 |
| Feb11 | 3,943 | 1,425 | 1,332 | 910 | 249 | 5,498 | 11,562 | 10,075 | 418 |
| Mar11 | 5,118 | 1,411 | 881 | 350 | 295 | 5,671 | 11,586 | 10,781 | 366 |
| Apr11 | 5,012 | 1,646 | 938 | 384 | 348 | 5,806 | 10,906 | 10,420 | 123 |
| May11 | 5,659 | 2,127 | 1,202 | 306 | 557 | 5,697 | 10,690 | 9,410 | 84 |
| Jun11 | 5,920 | 1,947 | 1,116 | 472 | 336 | 5,631 | 10,419 | 9,709 | 150 |
| Jul11 | 4,996 | 2,144 | 1,165 | 377 | 369 | 5,856 | 10,856 | 11,176 | 240 |
| Aug11 | 4,938 | 2,599 | 1,288 | 492 | 323 | 5,920 | 10,870 | 11,720 | 323 |
| Sep11 | 4,379 | 2,049 | 1,138 | 435 | 348 | 6,287 | 10,396 | 10,959 | 346 |
| Oct11 | 4,098 | 2,640 | 1,025 | 366 | 324 | 6,024 | 10,640 | 11,629 | 335 |
| Nov11 | 3,909 | 2,378 | 983 | 339 | 377 | 6,559 | 10,626 | 11,142 | 330 |
| Dec11 | 2,910 | 2,053 | 1,139 | 613 | 302 | 6,342 | 11,583 | 12,047 | 344 |
| Avg./Sum | 53,756 | 23,605 | 12,718 | 5,187 | 4,021 | 70,777 | 133,422 | 130,003 | 286 |
| Jan12 | 3,109 | 1,570 | 746 | 263 | 281 | 6,298 | 11,774 | 11,922 | 401 |
| Feb12 | 4,476 | 2,166 | 982 | 406 | 361 | 6,359 | 10,851 | 11,091 | 459 |
| Mar12 | 5,774 | 2,433 | 1,210 | 460 | 380 | 6,365 | 11,030 | 11,446 | 338 |
| Apr12 | 6,191 | 2,932 | 1,373 | 699 | 299 | 6,301 | 10,521 | 11,640 | 141 |
| May12 | 6,984 | 2,540 | 1,547 | 561 | 525 | 6,253 | 10,406 | 11,756 | 88 |
| Jun12 | 6,400 | 2,776 | 1,242 | 418 | 394 | 5,902 | 9,753 | 11,426 | 139 |
| Jul12 | 5,819 | 2,693 | 1,193 | 413 | 396 | 6,270 | 10,060 | 12,496 | 198 |
| Aug12 | 5,198 | 2,310 | 1,409 | 538 | 525 | 6,252 | 10,098 | 12,507 | 223 |
| Sep12 | 4,714 | 2,726 | 1,179 | 370 | 427 | 6,353 | 9,643 | 11,153 | 229 |
| Oct12 | 4,815 | 2,492 | 1,316 | 413 | 445 | 6,200 | 10,275 | 11,745 | 236 |
| Nov12 | 4,034 | 3,058 | 1,425 | 368 | 444 | 6,206 | 10,216 | 12,166 | 258 |
| Dec12 | 2,855 | 2,125 | 1,043 | 339 | 334 | 6,086 | 11,330 | 13,391 | 287 |
| Avg./Sum | 60,369 | 29,821 | 14,663 | 5,248 | 4,811 | 74,845 | 125,958 | 142,739 | 250 |
| Jan13 | 3,486 | 1,701 | 959 | 354 | 343 | 6,089 | 10,286 | 13,000 | 368 |
| Feb13 | 4,512 | 2,234 | 1,183 | 483 | 438 | 6,185 | 9,405 | 11,895 | 422 |
| Mar13 | 5,605 | 2,383 | 1,640 | 546 | 841 | 6,101 | | | 306 |
| Apr13 | 6,501 | 2,928 | 1,534 | 791 | 345 | 6,019 | | | 155 |
| May13 | 7,209 | 3,323 | | | | | | | 88 |
| Jun13 | | | | | | | | | |
| Jul13 | | | | | | | | | |
| Aug13 | | | | | | | | | |
| Sep13 | | | | | | | | | |
| Oct13 | | | | | | | | | |
| Nov13 | | | | | | | | | |
| Dec13 | | | | | | | | | |
| Avg./Sum | | | | | | | | | |

*Seasonally Adjusted

# Historic and Current Economic Indicators

Selected Series - Alberta

| | Energy Prices | | International | Bankruptcies | | Incorporations | | International |
|---|---|---|---|---|---|---|---|---|
| | WTI Crude (US$/barrel) | Gas (C$/GJ) | Exports ($000,000) | Business (#) | Consumer (#) | Alberta (#) | Non-Alberta (#) | Travellers (#, direct entries)** |
| 2003 | 31.04 | 5.81 | 57,113 | 1,636 | 9,160 | 30,680 | 1,891 | 806,307 |
| 2004 | 41.40 | 5.98 | 63,688 | 1,565 | 8,719 | 32,276 | 2,041 | 913,320 |
| 2005 | 56.56 | 7.87 | 76,280 | 1,194 | 7,542 | 38,038 | 2,284 | 906,714 |
| 2006 | 66.22 | 6.22 | 77,744 | 666 | 5,248 | 45,527 | 2,680 | 881,623 |
| 2007 | 72.32 | 5.88 | 81,873 | 449 | 4,768 | 45,920 | 2,871 | 953,937 |
| 2008 | 99.66 | 7.47 | 110,173 | 447 | 6,066 | 40,708 | 2,807 | 953,149 |
| 2009 | 61.82 | 3.65 | 69,929 | 405 | 9,986 | 32,752 | 2,391 | 881,523 |
| Jan10 | 78.40 | 4.88 | 6,628 | 27 | 684 | 3,082 | 212 | 42,212 |
| Feb10 | 76.45 | 4.68 | 6,390 | 30 | 637 | 2,833 | 244 | 46,578 |
| Mar10 | 81.29 | 4.05 | 6,627 | 48 | 776 | 3,524 | 261 | 55,020 |
| Apr10 | 84.57 | 3.26 | 6,285 | 37 | 744 | 3,019 | 249 | 46,838 |
| May10 | 74.12 | 3.37 | 6,556 | 35 | 672 | 2,928 | 210 | 68,056 |
| Jun10 | 75.40 | 3.49 | 6,755 | 23 | 778 | 3,120 | 209 | 113,817 |
| Jul10 | 76.38 | 3.42 | 6,657 | 27 | 626 | 2,892 | 184 | 146,075 |
| Aug10 | 76.67 | 3.25 | 6,515 | 30 | 615 | 2,647 | 264 | 114,313 |
| Sep10 | 75.55 | 3.14 | 6,364 | 34 | 732 | 3,109 | 235 | 86,475 |
| Oct10 | 81.97 | 2.92 | 6,232 | 24 | 700 | 2,946 | 230 | 54,754 |
| Nov10 | 84.31 | 3.04 | 6,124 | 19 | 667 | 3,176 | 214 | 39,384 |
| Dec10 | 89.23 | 3.34 | 7,611 | 44 | 519 | 3,121 | 217 | 53,867 |
| Avg./Sum | 79.53 | 3.57 | 78,743 | 378 | 8,150 | 36,397 | 2,729 | 867,389 |
| Jan11 | 89.58 | 3.49 | 7,518 | 30 | 578 | 3,357 | 261 | 38,456 |
| Feb11 | 89.74 | 3.40 | 6,831 | 22 | 636 | 2,960 | 240 | 40,411 |
| Mar11 | 102.98 | 3.19 | 7,917 | 26 | 680 | 5,180 | 251 | 46,012 |
| Apr11 | 110.04 | 3.30 | 7,130 | 17 | 640 | 2,646 | 225 | 45,698 |
| May11 | 101.36 | 3.39 | 7,532 | 22 | 617 | 3,024 | 274 | 67,706 |
| Jun11 | 96.29 | 3.51 | 7,816 | 16 | 649 | 3,172 | 264 | 106,140 |
| Jul11 | 97.34 | 3.42 | 7,995 | 15 | 534 | 2,706 | 219 | 138,569 |
| Aug11 | 86.34 | 3.32 | 8,362 | 26 | 595 | 2,878 | 241 | 109,496 |
| Sep11 | 85.61 | 3.24 | 7,952 | 23 | 525 | 3,163 | 236 | 84,522 |
| Oct11 | 86.43 | 3.17 | 7,600 | 30 | 515 | 3,110 | 242 | 54,274 |
| Nov11 | 97.16 | 2.99 | 7,830 | 19 | 577 | 3,034 | 246 | 40,693 |
| Dec11 | 98.58 | 2.92 | 8,732 | 18 | 483 | 3,151 | 243 | 55,522 |
| Avg./Sum | 95.12 | 3.28 | 93,215 | 264 | 7,029 | 38,381 | 2,942 | 827,499 |
| Jan12 | 100.32 | 2.56 | 8,628 | 20 | 517 | 3,512 | 297 | 38,967 |
| Feb12 | 102.26 | 2.13 | 7,882 | 25 | 533 | 3,126 | 265 | 41,755 |
| Mar12 | 106.21 | 1.83 | 8,581 | 19 | 568 | 3,610 | 302 | 50,314 |
| Apr12 | 103.35 | 1.63 | 8,307 | 20 | 523 | 3,249 | 307 | 47,803 |
| May12 | 94.72 | 1.58 | 7,584 | 28 | 515 | 3,431 | 301 | 68,481 |
| Jun12 | 82.41 | 1.75 | 7,704 | 22 | 484 | 3,200 | 283 | 112,779 |
| Jul12 | 87.93 | 1.92 | 8,000 | 16 | 489 | 2,757 | 261 | 143,857 |
| Aug12 | 94.16 | 2.05 | 7,681 | 10 | 454 | 3,096 | 264 | 117,766 |
| Sep12 | 94.56 | 1.94 | 7,201 | 21 | 421 | 3,037 | 251 | 88,697 |
| Oct12 | 89.57 | 2.36 | 8,108 | 18 | 489 | 3,398 | 295 | 55,382 |
| Nov12 | 86.73 | 2.90 | 7,611 | 15 | 420 | 3,161 | 263 | 41,183 |
| Dec12 | 88.25 | 2.98 | 7,585 | 16 | 346 | 3,073 | 246 | 56,437 |
| Avg./Sum | 94.21 | 2.14 | 94,873 | 230 | 5,759 | 38,650 | 3,335 | 863,421 |
| Jan13 | 94.83 | 2.76 | 8,813 | 10 | 446 | 3,725 | 333 | 40,398 |
| Feb13 | 95.32 | 2.69 | 7,961 | 14 | 412 | 2,999 | 302 | 43,253 |
| Mar13 | 92.96 | 2.85 | 8,499 | 12 | 429 | 3,125 | 307 | 51,800 |
| Apr13 | 92.07 | 3.14 | 8,271 | | | 3,391 | 331 | 47,586 |
| May13 | 95.80 | | | | | 3,318 | 326 | |
| Jun13 | | | | | | | | |
| Jul13 | | | | | | | | |
| Aug13 | | | | | | | | |
| Sep13 | | | | | | | | |
| Oct13 | | | | | | | | |
| Nov13 | | | | | | | | |
| Dec13 | | | | | | | | |
| Avg./Sum | | | | | | | | |

*Seasonally Adjusted

**Excluding same day travel.

# Historic and Current Economic Indicators

Selected Series - Alberta

| | Consumer Price Index (2002 = 100) | | | | | Exchange Rates | | Prime Rates | |
|---|---|---|---|---|---|---|---|---|---|
| | Alberta | Shelter | Energy | Edmonton | Calgary | (Cdn$/US$) | (Cdn$/EURO) | Canada (%) | U.S. (%) |
| 2003 | 104.4 | 108.1 | 119.2 | 105.3 | 103.5 | 1.4010 | 1.5823 | 4.69 | 4.13 |
| 2004 | 105.9 | 109.8 | 123.8 | 106.4 | 105.3 | 1.3013 | 1.6169 | 4.00 | 4.38 |
| 2005 | 108.1 | 113.5 | 136.2 | 108.6 | 107.4 | 1.2114 | 1.5085 | 4.42 | 6.23 |
| 2006 | 112.3 | 124.8 | 142.7 | 112.0 | 112.3 | 1.1343 | 1.4244 | 5.81 | 7.98 |
| 2007 | 117.9 | 140.0 | 153.0 | 117.4 | 117.9 | 1.0740 | 1.4690 | 6.10 | 8.00 |
| 2008 | 121.6 | 151.1 | 172.3 | 121.4 | 121.8 | 1.0671 | 1.5603 | 4.73 | 4.94 |
| 2009 | 121.5 | 147.4 | 138.5 | 121.6 | 121.7 | 1.1415 | 1.6295 | 2.40 | 3.25 |
| Jan10 | 122.3 | 148.5 | 148.3 | 122.4 | 122.4 | 1.0429 | 1.4882 | 2.25 | 3.25 |
| Feb10 | 122.7 | 148.2 | 144.5 | 122.9 | 122.8 | 1.0568 | 1.4453 | 2.25 | 3.25 |
| Mar10 | 122.1 | 146.7 | 141.5 | 122.3 | 122.3 | 1.0230 | 1.3882 | 2.25 | 3.25 |
| Apr10 | 122.3 | 145.3 | 137.1 | 122.6 | 122.4 | 1.0051 | 1.3480 | 2.25 | 3.25 |
| May10 | 122.7 | 145.6 | 138.9 | 122.8 | 122.8 | 1.0399 | 1.3054 | 2.25 | 3.25 |
| Jun10 | 122.7 | 147.5 | 140.8 | 122.7 | 122.9 | 1.0379 | 1.2685 | 2.50 | 3.25 |
| Jul10 | 123.3 | 149.7 | 149.2 | 123.5 | 123.3 | 1.0427 | 1.3358 | 2.75 | 3.25 |
| Aug10 | 122.7 | 147.9 | 145.1 | 122.9 | 122.7 | 1.0414 | 1.3420 | 2.75 | 3.25 |
| Sep10 | 122.6 | 147.9 | 144.2 | 122.8 | 122.6 | 1.0331 | 1.3535 | 3.00 | 3.25 |
| Oct10 | 123.0 | 147.7 | 140.6 | 123.3 | 122.9 | 1.0180 | 1.4150 | 3.00 | 3.25 |
| Nov10 | 122.7 | 147.1 | 137.8 | 123.0 | 122.7 | 1.0128 | 1.3813 | 3.00 | 3.25 |
| Dec10 | 122.9 | 149.1 | 147.5 | 123.1 | 122.8 | 1.0077 | 1.3335 | 3.00 | 3.25 |
| Avg./Sum | 122.7 | 147.6 | 143.0 | 122.9 | 122.7 | 1.0301 | 1.3671 | 2.60 | 3.25 |
| Jan11 | 123.5 | 149.2 | 151.8 | 123.9 | 123.3 | 0.9938 | 1.3285 | 3.00 | 3.25 |
| Feb11 | 124.2 | 151.1 | 158.1 | 124.3 | 124.2 | 0.9876 | 1.3486 | 3.00 | 3.25 |
| Mar11 | 124.5 | 148.5 | 156.4 | 124.8 | 124.3 | 0.9766 | 1.3691 | 3.00 | 3.25 |
| Apr11 | 126.0 | 153.6 | 176.7 | 126.2 | 125.6 | 0.9582 | 1.3850 | 3.00 | 3.25 |
| May11 | 126.1 | 149.3 | 169.1 | 126.5 | 125.8 | 0.9680 | 1.3885 | 3.00 | 3.25 |
| Jun11 | 125.3 | 150.4 | 164.9 | 125.6 | 124.9 | 0.9768 | 1.4067 | 3.00 | 3.25 |
| Jul11 | 125.7 | 152.8 | 170.3 | 125.9 | 125.5 | 0.9553 | 1.3636 | 3.00 | 3.25 |
| Aug11 | 126.3 | 154.8 | 176.0 | 126.6 | 125.9 | 0.9828 | 1.4092 | 3.00 | 3.25 |
| Sep11 | 126.0 | 150.2 | 163.1 | 126.4 | 125.7 | 1.0026 | 1.3778 | 3.00 | 3.25 |
| Oct11 | 127.2 | 155.7 | 176.5 | 127.6 | 126.9 | 1.0198 | 1.4000 | 3.00 | 3.25 |
| Nov11 | 126.6 | 153.0 | 163.5 | 126.9 | 126.3 | 1.0258 | 1.3895 | 3.00 | 3.25 |
| Dec11 | 126.5 | 156.6 | 171.0 | 126.7 | 126.2 | 1.0238 | 1.3470 | 3.00 | 3.25 |
| Avg./Sum | 125.7 | 152.1 | 166.5 | 126.0 | 125.4 | 0.9893 | 1.3761 | 3.00 | 3.25 |
| Jan12 | 127.1 | 157.5 | 173.8 | 127.3 | 126.7 | 1.0133 | 1.3068 | 3.00 | 3.25 |
| Feb12 | 126.6 | 155.1 | 169.3 | 126.9 | 126.3 | 0.9965 | 1.3194 | 3.00 | 3.25 |
| Mar12 | 126.6 | 150.5 | 161.5 | 127.0 | 126.3 | 0.9939 | 1.3126 | 3.00 | 3.25 |
| Apr12 | 127.0 | 149.9 | 161.1 | 127.4 | 126.7 | 0.9926 | 1.3066 | 3.00 | 3.25 |
| May12 | 126.6 | 147.9 | 152.3 | 127.0 | 126.2 | 1.0098 | 1.2918 | 3.00 | 3.25 |
| Jun12 | 126.9 | 150.8 | 161.2 | 127.2 | 126.5 | 1.0281 | 1.2892 | 3.00 | 3.25 |
| Jul12 | 126.8 | 151.4 | 160.8 | 127.1 | 126.4 | 1.0139 | 1.2445 | 3.00 | 3.25 |
| Aug12 | 127.6 | 153.8 | 169.7 | 127.9 | 127.2 | 0.9921 | 1.2307 | 3.00 | 3.25 |
| Sep12 | 127.8 | 152.6 | 169.3 | 128.1 | 127.5 | 0.9783 | 1.2604 | 3.00 | 3.25 |
| Oct12 | 128.0 | 153.8 | 167.8 | 128.5 | 127.5 | 0.9872 | 1.2808 | 3.00 | 3.25 |
| Nov12 | 127.3 | 153.2 | 156.3 | 127.7 | 126.9 | 0.9970 | 1.2801 | 3.00 | 3.25 |
| Dec12 | 126.5 | 153.3 | 155.2 | 127.0 | 126.0 | 0.9896 | 1.2976 | 3.00 | 3.25 |
| Avg./Sum | 127.1 | 152.5 | 163.2 | 127.4 | 126.7 | 0.9994 | 1.2850 | 3.00 | 3.25 |
| Jan13 | 126.5 | 154.4 | 151.8 | 126.8 | 126.3 | 0.9921 | 1.3200 | 3.00 | 3.25 |
| Feb13 | 127.7 | 153.9 | 161.3 | 128 | 127.5 | 1.0098 | 1.3476 | 3.00 | 3.25 |
| Mar13 | 128.1 | 153.7 | 161.2 | 128.3 | 127.9 | 1.0247 | 1.3280 | 3.00 | 3.25 |
| Apr13 | 128.7 | 156.3 | 166.6 | 129.0 | 128.5 | 1.0187 | 1.3269 | 3.00 | 3.25 |
| May13 | 129.5 | 156.3 | 171.3 | 129.7 | 129.3 | 1.0199 | 1.3243 | 3.00 | 3.25 |
| Jun13 | | | | | | | | | |
| Jul13 | | | | | | | | | |
| Aug13 | | | | | | | | | |
| Sep13 | | | | | | | | | |
| Oct13 | | | | | | | | | |
| Nov13 | | | | | | | | | |
| Dec13 | | | | | | | | | |
| Avg./Sum | | | | | | | | | |

## SOURCES OF INFORMATION

All series were obtained from Statistics Canada, with the following exceptions:

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|---|---|
| Bankruptcies | **Industry Canada**, Office of the Superintendent of Bankruptcy<br>http://strategis.ic.gc.ca/eic/site/bsf-osb.nsf/eng/h_br01011.html |
| Business Incorporations | **Service Alberta**, Corporate Registry |
| Crude Oil Prices | **Alberta Department of Energy**<br>http://www.phoenixenergymarketing.com/historical_commodity_price_data.htm |
| Exchange Rates | **Bank of Canada**, Financial Markets Department,<br>*Monthly Average of Exchange Rates* (monthly)<br>www.bankofcanada.ca/en/rates/exchange.html |
| Housing Starts (urban) | **Canada Mortgage and Housing Corporation,**<br>*Preliminary Housing Starts data* (monthly)<br>http://www.cmhc-schl.gc.ca/en/hoficlincl/homain/stda/index.cfm |
| Interest Rates | **Bank of Canada,**<br>*Weekly Financial Statistics* (weekly)<br>http://www.bankofcanada.ca/en/rates/exchange_avg_pdf.html |
| Major Construction Projects | **Alberta Finance and Enterprise,**<br>*Inventory of Major Alberta Projects* (monthly)<br>http://www.albertacanada.com/about-alberta/inventory-of-major-projects.html |
| Multiple Listing Service (housing resales) | **The Canadian Real Estate Association** |
| Natural Gas Prices | **Alberta Department of Energy,**<br>www.energy.gov.ab.ca/xdata/gas/refprice/monthlyref.asp |
| Natural Gas (production and deliveries) | **Energy Resource Conservation Board,**<br>http://www.ercb.ca/portal/server.pt/gateway/PTARGS_0_0_316_258_0_43/http%3B/ercbContent/publishedcontent/publish/ercb_home/industry_zone/alberta_s_energy_resources_and_statistics/oil__gas__and_oil_sands/st3.aspx |
| Rig Activity | **Canadian Association of Oilwell Drilling Contractors,**<br>http://www.caodc.ca/ |

Many of the figures presented in this report are preliminary estimates subject to revision.

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You can access the Monthly Economic Review and the following related department publications on the Internet at:
http://albertacanada.com/business/statistics-and-publications.aspx

- Alberta Oil Sands Industry Quarterly Update
- Inventory of Major Alberta Projects
- Highlights of the Alberta Economy
- Alberta Oil and Gas Industry Quarterly Update
- Facts on Alberta

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